CHAPTER 11 COMPUTATIONS

CASE NUMBER 17-30112 CASE NAME VANITY SHOP OF GRAND FORKS, INC.

| CLASS | DESCRIPTION | IMPAIRED/ UNIMPAIRED | BALLOTS/ ACCEPT | BALLOTS/ REJECT | (\$) AMOUNT ACCEPT | (\$) AMOUNT REJECT | COMMENTS (% ACCEPTING IN AMOUNT & NUMBER) 11 U.S.C. § 1126 |
|-------|--|-------------------------|--------------------|--------------------|-----------------------|---|--|
| 2 | CONVENIENCE CLASS – GENERAL UNSECURED CLAIMS | IMPAIRED | 84 | 4 | \$30,903.07 | \$ 5 94.24 30112 Doc | 95.45% ACCEPTING IN NUMBER 98.11% ACCEPTING IN AMOUNT |
| 3 | EFFECTIVE DATE ALLOWED UNSECURED CLAIMS | IMPAIRED | 20 | 50 | \$920,831.02 | \$620862.56 \$6208 \$ | 28.57% ACCEPTING IN NUMBER 59.69% ACCEPTING IN AMOUNT |
| 4 | POST EFFECTIVE DATE UNSECURED CLAIMS | IMPAIRED | 15 | 59 | \$187,534,83 | \$7,417.35 Page 1 of | 20.27% ACCEPTING IN NUMBER 2.56% ACCEPTING IN AMOUNT |

| DEFERRED ADMINISTRATIVE EXI | PENSES PAYABLE TO | CLERK, U.S. BANKRUPTO | Y COURT AT CONFIRMATION: |
|------------------------------------|-------------------|--------------------------|--------------------------|
| DEI EINIED ADIVINISTINATIVE EN | LINGLOTATABLE TO | CLLINI, O.J. DANNINGI IN | A COUNT AT CONTINUATION. |

FILING FEES: Adversary No. ______Adversary No. _____

Adversary No. _____

d 05/16/18 16:58:37 f 151

| In Re: | | Case N | o.: 17-30112 | REGEIVED | |
|--|--|--|--|---|------|
| Vanity Shop of Grand | Forks, Inc., | Chapte | er 11 | APR 24 2018 | |
| | Debtor. | | | KURTZAAN CARSON CONSULTANTS | 3 |
| TE | BALLOT FOR VOTING TO IE DEBTOR'S SECOND PLAN OF (CLASS 3 | LIQUID | ATION DATED A | PRIL 9, 2018 | |
| "Plan"). On April 11 | of Grand Forks, Inc. ("Debtor") filed a 2018, the Court approved the Disclosect to the Plan. Court approval of the I | sure Stat | tement dated April | 9, 2018 (the "Disclosure | |
| of April 13, 2018 (th should refer to Exhi classification of your Class 4 Ballot and yo as Class 2 – Convenie | Class 3 Ballot because you are a holder "Record Date"). Please note that you bit C (Class 3) and Exhibit 4 (Class particular claim(s). If you have a Claumay vote in both classes. A holder of the Class by voluntarily reducing the a | u may ha s 4) of tl ass 4 Cla f a Class amount o | we a claim in both he Plan for inform im, you should also delaim may elect to fits Class 3 Claim t | Class 3 and Class 4 and ation as to the Debtor's be receiving a separate bhave its claim classified to \$1,500. | |
| to vote your ballot. Y legal advice concerni Disclosure Statement, 58107-1389; 701-237 | bed in the Disclosure Statement which a ou should review the Disclosure Statering the Plan and the Plan's classification you may obtain a free copy from Care 6983; cstanley@vogellaw.com. You model with the complex community of the community of the complex community of the community of the complex community of the community | nent and on and tre en Stanley | Plan before you vo- eatment of your Cla y, Vogel Law Firm, | im. If you do not have a 218 NP Ave., Fargo, ND | |
| | laim and Voting. The undersigned continued tive-Date Unsecured Claim in Class 3 | | | 018, the undersigned was | |
| Proof of C | ditor having a claim in Class 3 in the a laim No. (if known): ng only one of these boxes, I vote to: | | | | |
| reduce the Claim as | CCEPT (vote FOR) the Plan LASS 2 CONVENIENCE CLASS EI amount of my Class 3 Claim identifi soon; as reasonably practicable after n of the Class 3 Claim identified above | LECTION ed above the Effe | to \$1,500, and be ective Date. Such | and voluntarily elect to paid 50% of the Allowed | |
| Allega de la company Allega de Cartes de Car | | * \$7 B # | | RCVD APR 24'18 AM10 meanings set forth in the CID: 23924326 |):1C |
| 1 1641. | | | : | | |

1730112180412144205000146

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| Name | of Holder: | PR Valley Vi | ew Limited | Partnersh | ıip | | |
|--------|------------|---------------|------------|-----------|----------|--------|-------|
| | Signatory: | /// | | 90 | | | |
| | Title: | A #1 | orney | for | PR Valle | View | _L.P. |
| | Address: | Jeffrey Kurtz | man, Esqui | re | | | |
| | | Kurtzman Ste | eady, LLC | | ı | | |
| | | 401 S. 2nd St | | 200 | | 1 | |
| | | Philadelphia, | | | | | |
| - | Telephone: | (215) | 839-1 | 373 | | | |
| | Email: | Kurt | zman (| @ Ku | rtzman | steady | · com |
| Date (| ompleted: | 4/21 | 18 | | | . , | |
| | 1 | (| | | | | |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 201.19

RECEIVED

APR 26 2018

KUNTAMAN CARGON CONSULTANTS

RCVD APR 26'18 AM10:00



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 5 of 151

| _ | , | ove, votes to (please o | | Insecured Claim in Class 2 against the |
|--|--|--|--|--|
| | ACCEPT (vote | FOR) the Plan | | REJECT (vote AGAINST) the Plan |
| Disclosure Stathe holder of a is the authorized being voted, a General Unsection Ballots have be | tement and other. Convenience Cled signatory of the and (c) no other cured Claim in Cleen cast with resp. 2 Ballot to be va | applicable solicitation ass – General Unsecure holder of such Converge Class 2 Ballots with Class 2 as identified in sect to such Class 2 Clas | on materials, a red Claim in Ovenience Class respect to the Section I haim, any such ormation must | signed (a) acknowledges receipt of the and (b) certifies that the undersigned is Class 2 in the amount set forth above of a General Unsecured Claim in Class 2 e amount of the Convenience Class ave been cast or, if any other Class 2 earlier Class 2 Ballots are revoked. be provided: |
| PLEASE | Telephone: _ Email: _ ate Completed: _ COMPLETE, S | 785-428-2833 | HIS BALLO IRST CLASS | |

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |
| | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 359.00

RECEIVED

APR 26 2018

KUNTZHAN CARSON CONSULTANTS



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCUD APR 26'18 AMO9:59

| II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one): | | | | | | |
|---|--|--|--|---|--|--|
| ✓ ACC | CEPT (vote FOR) | the Plan | | REJECT (vote AGAINST) the Plan | | |
| | | | • | | | |
| Disclosure Statementhe holder of a Convisthe authorized sigbeing voted, and (conversely conversely | nt and other appl venience Class – matory of the hole c) no other Class Claim in Class | icable solicitation ma General Unsecured C der of such Convenier 2 Ballots with resp 2 as identified in Se | terials, a laim in C nce Class ect to the ction I ha | signed (a) acknowledges receipt of the and (b) certifies that the undersigned is Class 2 in the amount set forth above or 5 – General Unsecured Claim in Class 2 to amount of the Convenience Class – ave been cast or, if any other Class 2 earlier Class 2 Ballots are revoked. | | |
| For this Class 2 Bal | lot to be valid, th | e following informat | ion must | be provided: | | |
| Name o | of Holder: CANN Signatory: Title: Address: | IZZO ELECTRIC IN Teholou S. Can President | IC negju | · | | |
| | | OSE DUST DRIVE ESTER, NY 14626 | | | | |
| T | elephone: 585 | 227-3934 | | | | |
| | Email: | Ke CANNIZZO E | CECTRIC | COM | | |
| Date Co | ompleted: | 4/23/18 | | | | |
| PLEASE COM ORIGINAL SIGN | IPLETE, SIGN, NATURE) PROI | AND DATE THIS MPTLY VIA FIRST OR HAND DELIV | Γ CLASS | T AND RETURN IT (WITH AN S MAIL, OVERNIGHT COURIER,): | | |
| | Van | ity Shop Ballot Pro C/O KCC 2335 Alaska . El Segundo, CA | Ave. | Center | | |

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

| In Re: | Case No.: 17-30112 | | |
|-----------------------------------|--------------------|--|--|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | | |
| Debtor. | | | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

| I. | Amount of Claim. The undersigned certifies that as of April 13, 2018, the under | rsigned was the |
|--------|---|-----------------------|
| holder | of a Convenience Class - General Unsecured Claim in Class 2 in the following | unpaid amount |
| below: | | RECEIVED |
| | | a grand part & frage. |

\$ 208.47

APR 26 2018

KURIZMAN CARSEN CONSULTANTS

RCVD APR 26'18 AM09:59



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one): | | | | | | |
|--|--|--|---|--|--|--|
| X | ACCEPT (vote FOR) the Plan | | REJECT (vote AGAINST) the Plan | | | |
| Disclosure the holder is the auth being vote General U | ertifications. By signing this Class 2 Ball statement and other applicable solicitation of a Convenience Class – General Unsecutorized signatory of the holder of such Conved, and (c) no other Class 2 Ballots with Insecured Claim in Class 2 as identified by the been cast with respect to such Class 2 Cl | on materials, ared Claim in venience Clas respect to the Section 1 has been section 1 has | and (b) certifies that the undersigned is Class 2 in the amount set forth above or is – General Unsecured Claim in Class 2 he amount of the Convenience Class – have been cast or, if any other Class 2 | | | |
| For this C | lass 2 Ballot to be valid, the following info | ormation mus | t be provided: | | | |
| | Name of Holder: HORTON ELECTRIC Signatory: Richard L. Hort Title: Manager Address: | SERVICE | Company LLC | | | |
| | 3002 E DIVISION, SU SPRINGFIELD, MO 6 Telephone: 417-862-1355 Email: rich @ hortonel Date Completed: 04/23/2018 | 55802 | .com | | | |
| | SE COMPLETE, SIGN, AND DATE T AL SIGNATURE) PROMPTLY VIA F OR HAND DI | IRST CLAS | S MAIL, OVERNIGHT COURIER, | | | |
| 1 | 2335 Ala | t Processing KCC aska Ave. o, CA 90245 | Center | | | |
| 15, 2018. | TING DEADLINE TO ACCEPT OR R YOUR BALLOT MUST BE RECEIVE BY THAT DATE/TIME. | | | | | |
| 3223203.1 | | | | | | |

| In Re: | Case No.: 17-30112 | | |
|-----------------------------------|--------------------|--|--|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | | |
| Debtor. | | | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class - General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the I. holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

100-00

APR 26 2018

KURTZWAN CARSON CONSULTANTS

CID: 23954290



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¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth RCUD APR 26'18 AM09:59 in the Plan.

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Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the

II.

| Debtor s | et fort | h in Section I above, votes to (please check of | one): | |
|--|--|---|--|--|
| | Ź | ACCEPT (vote FOR) the Plan | | REJECT (vote AGAINST) the Plan |
| Disclosu the holde is the aut being vo General | re Sta er of a thorize oted, a Unsec | cations. By signing this Class 2 Ballot, the tement and other applicable solicitation mate Convenience Class – General Unsecured Class disgnatory of the holder of such Convenience and (c) no other Class 2 Ballots with respective Claim in Class 2 as identified in Section cast with respect to such Class 2 Claim, and | erials, and in Control of the Class of the | class 2 in the amount set forth above or s—General Unsecured Claim in Class 2 e amount of the Convenience Class—ave been cast or, if any other Class 2 |
| For this | Class | 2 Ballot to be valid, the following information | n must | be provided: |
| | Na | Address: 11823 S. Crosscut Circle Herriman, UT 84096 Telephone: Email: MISSTIFFOLOS O HO | | Con 1 |
| | D. | Email: <u>MISSIII 9699 97107</u> ate Completed: 4.2618 | Mail | CON |
| | EASE | COMPLETE, SIGN, AND DATE THIS B SIGNATURE) PROMPTLY VIA FIRST OR HAND DELIVE Vanity Shop Ballot Proce C/O KCC 2335 Alaska A El Segundo, CA 9 | CLASS RY TO essing O | S MAIL, OVERNIGHT COURIER, D: |
| 15, 2018 | 8. YO | G DEADLINE TO ACCEPT OR REJEC UR BALLOT MUST BE RECEIVED BY FHAT DATE/TIME. | | 1 |
| 3223203.1 | | | | |

| In Re: | Case No.: 17-30112 | RECEIVED | |
|-----------------------------------|-----------------------------|-----------------|--|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 26 2018 | |
| Debtor. | KURTZMAW CAREON CONSULTANTS | | |
| BALLOT FOR VO | OTING TO ACCEPT OR REJECT | OLI DOLIDOTINIA | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 4 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court. \(^1\)

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

| I am a creditor having a claim in Class 4 in the amount of \$_5\$.76 Proof of Claim No. (if known): |
|--|
| By checking only one of these boxes, I vote to: |
| ACCEPT (vote FOR) the Plan |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed. |

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the CID: 24166026

Plan.



RCVD APR 26'18 AM09:58

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II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

| Name of Holder: | Cheryl Maxwell |
|-----------------|---------------------------|
| Signatory: | Cheryl Maxwell |
| Title: | 0 |
| Address: | |
| | |
| | 2411 Golfbury Drive SW |
| | Wyoming, MI 49519 |
| Telephone: | 616-560-6628 |
| Email: | dynnmaxwell a comcast net |
| Date Completed: | 4/21/18 |
| | , , , |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

Plan.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 | KEULIVED |
|-----------------------------------|--------------------|-----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 26 2018 |
| Debtor. | | KURTZMAM CARSON CONSULTANTS |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 4 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

| I am a creditor having a claim in Class 4 in the amount of Proof of Claim No. (if known): 54 | \$ 18 29. |
|---|---|
| By checking only <u>one</u> of these boxes, I vote to: | · |
| ACCEPT (vote FOR) the Plan | REJECT (vote AGAINST) the Plan |
| CLASS 2 CONVENIENCE CLASS ELECTION reduce the amount of my Class 4 Claim identified above Claim as soon as reasonably practicable after the Effe satisfaction of the Class 4 Claim identified above, if Allow | to \$1,500, and be paid 50% of the Allowed ective Date. Such payment shall be in full |
| | RCVD APR 26'18 AM |

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the CID: 23922448



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II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: MURFREESBORO, CITY OF

Signatory: Adam F. Tucker

Title: Assistant City Attorney

Address:

PO BOX 1139

MURFREESBORO, TN 37133

Telephone: 615-849-2616

Email: atucker @ murfreesborotn.gov

Date Completed: 4/23/2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

2017 TAX YEAR:

TAX COLLECTOR'S NAME AND MAILING ADDRESS:

Melissa Wright City Tax Collector P.O. Box 1139 Murfressboro, TN 37133-1139 (615) 893-5210 www.murfreesborotn.gov



City of Murfreesboro 111 West Vine Street Murfressboro, TN 37130

P12719700000

127 197 00 P 000

RECEIPT NUMBER

0041536

VANITY 82

1001 N 25TH ST

FARGO

ND 58102

TAXES ARE DUE AND PAYABLE

WITHOUT INTEREST FROM:

OCT 01 2017

THRU:

DEC 31 2017

LOT#:

ACRES/UNIT: 0

CLASSIFICATION:

Residential

ACCOUNT NUMBER

PARCEL NUMBER

PROPERTY ADDRESS:

1720 OLD FORT PKWY

SUBDIVISION NAME:

CITY CODE:

PROPERTY TAX INFORMATION

APPRAISAL:

5,192

CURRENT TAXES:

\$17

ASSESSMENT @

30%

TAX RATE PER \$100 OF ASSESSMENT

1.2066

INTEREST: **TOTAL DUE:**

\$18

GENERAL INFORMATION

PAYMENT INFORMATION: When paying property taxes in person please bring this notice with you. If you mail your property tax payment, please write the receipt number on your check. Please enclose a self-addressed stamped envelope to receive a paid receipt.

Notify the Assessor of Property at (615) 898-7750 or any change in mailing address.

If you sold this property after January 1 and the new owner has assumed the responsibility for paying the taxes, please forward this notice to the new owner.

PROPERTY TAX RELIEF PROGRAM/SENIOR TAX FREEZE PROGRAMS

State law provides for property tax relief to low-income homeowners age 65 or over, certain homeowners who are permanently and totally disabled, and certain disabled veterans. If you believe you may qualify for this relief, you may contact your County Trustee or City Collection Official for details. Applications for property tax relief must be filed no later that 35 days after the delinquency date for you county and/or city. Senior tax freeze is also available and requires annual renewal for information or to schedule an appointment, contact the Trustee's office at (615) 898-7705.

DELINQUENT TAXES

Interest will be added to any delinquent taxes at a rate of 1.5% per month rounded to the nearest dollar or any portion thereof.

Please retain this portion for your tax records

Tear at line above Please Return This Portion With Payment

Make checks payable to:

City of Murfreesboro

Taxes due without interest by December 31,

2017

P.O. Box 1139 Murfressboro, TN 37133-1139

RECEIPT NUMBER 0041536

(615) 893-5210

TAX YEAR:

2017

(Reference on check)

VANITY 82

ACCOUNT NUMBER: P12719700000 **CURRENT TAXES:\$17**

INTEREST:\$1

TOTAL DUE:\$18

111 West Vine Street

Murfressboro, TN 37130

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

| [. | Amount of Claim. The undersigned ce | ertifies that as of April | 13, 2018, the under | signed was the |
|------------|---------------------------------------|---------------------------|---------------------|----------------|
| nolder | of a Convenience Class - General Unse | ecured Claim in Class | 2 in the following | unpaidramount |
| oelow: | of a Convenience Class – General Unse | | | NEWEWELL |

s 169.89

APR 2 7 2018

RCVD APR 27'18 AM10:12



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| | ng. The holder of the rth in Section I above | | | Unsecured Claim in Class 2 against the |
|---|--|--|--|--|
| A | ACCEPT (vote FO | OR) the Plan | | REJECT (vote AGAINST) the Plan |
| Disclosure So the holder of is the authori- being voted, General Unso Ballots have | tatement and other a a Convenience Class zed signatory of the and (c) no other C ecured Claim in Cla been cast with respec- s 2 Ballot to be valid | applicable solicitation is — General Unsecur holder of such Convoluss 2 Ballots with ass 2 as identified in the to such Class 2 Class 4, the following information in the following in the fo | n materials, and Claim in the enience Class respect to the Section I haim, any such remation must an ND WATE | |
| PLEASI | Telephone: Email: Date Completed: E COMPLETE, SICL SIGNATURE) PI | GN, AND DATE TI | HIS BALLO RST CLAS LIVERY TO Processing KCC ska Ave. | |
| 15, 2018. YO | | O ACCEPT OR RI | EJECT THI | E PLAN IS 4:00 P.M. CST ON MAY BALLOTING AGENT IDENTIFIED |

3223203.1

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

| I | Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned | d Was the | |
|--------|---|------------|-----|
| holdei | r of a Convenience Class - General Unsecured Claim in Class 2 in the following unpa | id amount | |
| below | r: | APR 2 7 20 | 018 |

\$ 1030.58

KURTZMAN CARSON CONSULTANTS

RCVD APR 27'18 AM10:12



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| EJECT (vote AGAINST) the Plan |
|--|
| |
| ned (a) acknowledges receipt of the (b) certifies that the undersigned is ss 2 in the amount set forth above or General Unsecured Claim in Class 2 mount of the Convenience Class — e been cast or, if any other Class 2 rlier Class 2 Ballots are revoked. provided: |
| · |
| |
| |
| es.com |
| |
| AND RETURN IT (WITH AN IAIL, OVERNIGHT COURIER, |
| nter |
| |
| |
| LAN IS 4:00 P.M. CST ON MAY LLOTING AGENT IDENTIFIED |
| |

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 630.58

RECEIVED
MAY 0 7 2018

KURTZMAN CARSON CONSULTANTS

RCVD WAY 07'18 AM10:57

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



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| II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one): |
|--|
| ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked. |
| For this Class 2 Ballot to be valid, the following information must be provided: |
| Name of Holder: Shell Services Tac Signatory: Manual Juhuman Title: Corporate Secretary Address: PO Box 629 North Platte NE 69103 |
| Telephone: 308-532-6870 Email: Kanch & Snell Services-com Date Completed: 5-4-18 |
| PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO: |
| Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245 |
| THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME. |
| 3223203.1 |

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

s 150°

APR 2 7 2018

KURTAMANCARSONCONSULTANTS RCVD APR 27'18 AM10:12



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one): |
|--|
| ACCEPT (vote FOR) the Plan |
| |
| III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked. |
| For this Class 2 Ballot to be valid, the following information must be provided: |
| Name of Holder: GERING VALLEY PLUMBING, Signatory: William fleght Title: flesident Address: |
| 1100 10TH STREET PO BOX 177 GERING, NE 69341 Telephone 2 0 0 4 3 0 4 10 7 2 |
| Telephone: 308 - 436 - 4622 Email: 6,16 gupman. com Date Completed: 4-23-18 |
| PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO: |
| Vanity Shop Ballot Processing Center C/O KCC |
| 2335 Alaska Ave. El Segundo, CA 90245 |
| THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME. |

3223203.1

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

| http://www.kccllc.net/v | anity/document/list/4489 | | |
|--|--------------------------|------------------------|--|
| Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below: APR 2 7 2018 | | | |
| | \$ 68 0.44 | RCVD APR 27'18 AM10:12 | |

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 26 of 151

| II. Debte | | ng. The holder of the orth in Section I above | | | Unsecured Claim in Class 2 against the |
|--------------------------|--|---|---|--|---|
| : | A | ACCEPT (vote FC | PR) the Plan | | REJECT (vote AGAINST) the Plan |
| the he is the being Gene | osure Solder of authorics voted, ral Uns | tatement and other ap a Convenience Class zed signatory of the h and (c) no other Class ecured Claim in Class | oplicable solicitati — General Unsect tolder of such Con ass 2 Ballots with ss 2 as identified | on materials, a ured Claim in evenience Clas respect to the in Section I had | signed (a) acknowledges receipt of the and (b) certifies that the undersigned is Class 2 in the amount set forth above or s – General Unsecured Claim in Class 2 he amount of the Convenience Class – have been cast or, if any other Class 2 he earlier Class 2 Ballots are revoked. |
| For tl | nis Clas | s 2 Ballot to be valid, | , the following inf | ormation mus | t be provided: |
| ! | . 1 | Name of Holder: BRA Signatory: Title: Address: | Julia Bus Accountin | UTILITIES HUND g Supe | Wison |
| | | BR/ Telephone: | BOX 373 AINERD, MN 564 218-825-321 Datters@1 4 23 18 | 03 | |
| | | | | FIRST ÇLAS | OT AND RETURN IT (WITH AN S MAIL, OVERNIGHT COURIER, O: |
| | | · • | 2335 Al | ot Processing KCC aska Ave. o, CA 90245 | Center |
| 15, 2 | 018. YO | | ST BE RECEIVI | | E PLAN IS 4:00 P.M. CST ON MAY BALLOTING AGENT IDENTIFIED |
| 322320 | 3.1 | | • | | |

| In Re: | Case No.: 17-30112 | RECEIVED |
|-----------------------------------|--------------------|-----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| Debtor. | | KURTZMAN CARSON CONSULTANTS |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 3 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court. 1

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

| I am a creditor having a claim in Class 3 in the amount of \$ 3, 145. |
|--|
| Proof of Claim No. (if known): 113 |
| By checking only <u>one</u> of these boxes, I vote to: |
| ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to |
| reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed |
| Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full |
| satisfaction of the Class 3 Claim identified above, if Allowed. |
| RCVD APR 30'18 AM10: |
| EXAPPLE IN LIFE IN LIF |

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan. CID: 23924946



Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Mair Document Page 28 of 151

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| Name of Holder: | Nodana/Petroleum Corporation |
|----------------------|---|
| Signatory: | |
| Title: | · FRESIDENT |
| Address: | |
| | |
| | PO Box 1221 |
| | Williston, ND 58802-1221 |
| Telephone: | 701-572-6366 |
| Email: | Tom (at) powers nd. com |
| Date Completed: | 4/2+[18] |
| Telephone: Email: | Williston, ND 58802-1221 701 - 57Z-6366 |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

| In Re: | Case No.: 17-30112 | RECEIVED |
|-----------------------------------|--------------------|-----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11. | APR 3 0 2018 |
| Debtor. | <u>.</u> • | KURTZMAN CARSON CONSULTANTS |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 3 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

| I am a creditor having a claim in Class 3 in the amount of \$ \(\frac{1525. \omega}{\text{co}} \) Proof of Claim No. (if known): | |
|--|-------|
| By checking only one of these boxes, I vote to: | |
| ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan | |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed. | |
| RCVD APR 30'18 A | и10:: |

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 30 of 151

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: DAKOTA WEST CONTRACTING

Signatory: Mark Klein

Title: Address:

P.O. BOX 2377

BISMARCK, ND 58502
Telephone: 701-255-0004

Email: Mark & Odakota west contracting, net

Date Completed: 4-26-2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

| In Re: | Case No.: 17-30112 | RECEIVED |
|-----------------------------------|--------------------|----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| Debtor. | KI | URTZMAN CARSON CONSULTANTS |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 3 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

| m a creditor having a claim in Class 3 in the amou pof of Claim No. (if known): 23.7 | nt of \$_\frac{94}{132.72}. |
|--|--|
| checking only one of these boxes, I vote to: | |
| ACCEPT (vote FOR) the Plan | REJECT (vote AGAINST) the Plan |
| luce the amount of my Class 3 Claim identified a | FION: I accept the Plan and voluntarily elect to bove to \$1,500, and be paid 50% of the Allowed Effective Date. Such payment shall be in full |

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure II. Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| Name of Holder: | Bradford | Capital Ho | oldings, LP |
|-----------------|----------|------------|-------------|
| | | | |

Signatory: .

Attn Brian Brager

c/o Bradford Capital Management, LLC

PO Box 4353

Clifton, NJ 07012

Telephone: 862 249 1349
Email: 66rager @ 6radfordcep, tal magin to com
Date Completed: 4/26/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND **DELIVERY TO:**

> **Vanity Shop Ballot Processing Center** C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

Plan.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 | RECEIVED |
|-----------------------------------|--------------------|-----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| Debtor. | | KURTZMAN CAREON CONSULTANTS |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 3 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

| I am a creditor having a claim in Class 3 in the amount of \$_58, 205, 43. Proof of Claim No. (if known): 324 |
|--|
| By checking only one of these boxes, I vote to: |
| ACCEPT (vote FOR) the Plan |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed. |
| RCVD APR 30'18 AM10 |

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the CID: 24134557



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II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| Name of Holder: | TRC Master Fund LLC | as assignee | of K.T | Acquisition | 1. 1/6/4 | The Addre |
|-----------------|---------------------|-------------|--------|-------------|----------|-----------|
| Signatory: | Terrel Ross | | 2 | | | Company |
| | Managing Member | | | | | |
| Address: | - 3.) | | | | | |
| | Attn Terrel Ross | | | á | i. | |
| • | PO Box 633 | | | | | |
| | Woodmere, NY 11598 | | | ., | | - |
| Telephone: | 516-653-2471 | | | | | • , |
| Email: | tross@tremlle.Co | m | | | i. | · |
| Date Completed: | April 24, 2018 | | | | | - |
| | , | | | | | |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

Plan.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 | RECEIVED | |
|--|--|---|--|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 | |
| Debtor. | KURTZMÄN CARSON CONSU | | |
| BALLOT FOR VOTING TO THE DEBTOR'S SECOND PLAN OF (CLASS 3 | | APRIL 9, 2018 | |
| Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a "Plan"). On April 11, 2018, the Court approved the Discle Statement") with respect to the Plan. Court approval of the I Plan by the Court. ¹ | sure Statement dated April | 9, 2018 (the "Disclosure | |
| You are receiving this Class 3 Ballot because you are a hold of April 13, 2018 (the "Record Date"). Please note that yo should refer to Exhibit C (Class 3) and Exhibit 4 (Class classification of your particular claim(s). If you have a Class 4 Ballot and you may vote in both classes. A holder of as Class 2 – Convenience Class by voluntarily reducing the | ou may have a claim in both s 4) of the Plan for inform ass 4 Claim, you should als f a Class 3 claim may elect t | n Class 3 and Class 4 and nation as to the Debtor's so be receiving a separate to have its claim classified | |
| Your rights are described in the Disclosure Statement which to vote your ballot. You should review the Disclosure State legal advice concerning the Plan and the Plan's classification Disclosure Statement, you may obtain a free copy from Card 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may http://www.kccllc.net/vanity/document/list/4489 | ment and Plan before you vo on and treatment of your Cl en Stanley, Vogel Law Firm | ote. You may wish to seek aim. If you do not have a , 218 NP Ave., Fargo, ND | |
| I. Amount of Claim and Voting. The undersigned c the holder of an Effective-Date Unsecured Claim in Class 3 | ertifies that as of April 13, 2 as follows: | 2018, the undersigned was | |
| I am a creditor having a claim in Class 3 in the a Proof of Claim No. (if known): $N/\sqrt{2}$ | mount of \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | |
| By checking only one of these boxes, I vote to: | | | |
| ACCEPT (vote FOR) the Plan | REJECT (vote AC | GAINST) the Plan | |
| CLASS 2 CONVENIENCE CLASS E reduce the amount of my Class 3 Claim identif Claim as soon as reasonably practicable after satisfaction of the Class 3 Claim identified above | ied above to \$1,500, and be the Effective Date. Such | paid 50% of the Allowed | |
| satisfaction of the Class 3 Claim identified above | e, if Allowed. | RCVD APR 30'18 AM1 | |

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the CID: 23922886



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II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| Name of Holder: | TRC Master Fund LLC | us Assignee | ot | Icon | Eyewear |
|-----------------|---|-------------|----|------|----------|
| Signatory: | Terrel Ross | | | | |
| Title: | Managing Member | | | | |
| Address: | | | | | |
| | , A. (1. T. 1. T. | | , | | |
| | Attn Terrel Ross | | | | |
| | PO Box 633 | | | | |
| | Woodmere, NY 11598 | | | | |
| Telephone: | 516-653-2471 | | | | 11.10.00 |
| Email: | tross @ tremlle. | Com | | | |
| Date Completed: | April 24, 2018 | | | | |
| | 1 | | | | |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

Plan.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 | RECEIVED |
|-----------------------------------|--------------------|-----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| Debtor. | | KURTZMAN CARSON CONSULTANTS |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 3 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court. 1

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was I. the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

| I am a creditor having a claim in Class 3 in the amount of \$ Proof of Claim No. (if known): |
|---|
| By checking only one of these boxes, I vote to: |
| ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to |
| reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed |
| Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full |
| satisfaction of the Class 3 Claim identified above, if Allowed. |
| |

RGVD APR 30'18 AM10:29

1 Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the



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II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| Name of Holder: | JUST JULEZ INC. |
|-----------------|-----------------------------|
| Signatory: | tinh gran |
| Title: | own |
| Address: | |
| | 95 SOCKANOSSET CROSS ROAD |
| | STE 205 |
| | CRANSTON, RI 02920 |
| Telephone: | 401 648 4301 |
| Email: | linding @ my NST Julez - WH |
| Date Completed: | 472.16 |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

Plan.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 | RECEIVED |
|-----------------------------------|--------------------|-----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| Debtor. | PA | KURTZMAN CAREON CONSULTANTS |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 4 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court. ¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

| I am a creditor having a claim in Class 4 in the amount of \$ Proof of Claim No. (if known): |
|--|
| By checking only <u>one</u> of these boxes, I vote to: |
| ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed. |
| RCVD APR 30'18 AN |

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the CID: 24210126



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II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

| Name of Holder: | Ashley Erickson |
|-----------------|-----------------------------------|
| Signatory: | A. |
| Title: | astomore |
| Address: | () |
| | |
| | 6210 146th St N |
| | Hugo, MN 55038 |
| Telephone: | |
| Email: | ashley. e. peterson e gmai 1. com |
| Date Completed: | 4125118 |
| | |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

| In Re: | Case No.: 17-30112 | RECEIVED |
|-----------------------------------|--------------------|-----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| Debtor. | | KURTZMAN CARSON CONSULTANTS |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 4 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

| I am a creditor having a claim in Class 4 in the amount of \$_ \(\begin{align*} 3 & -0 \\ \cdot \end{align*}. \] Proof of Claim No. (if known): 222 |
|--|
| By checking only one of these boxes, I vote to: |
| ACCEPT (vote FOR) the Plan |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed. |
| RCVD APR 30'18 AH |

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



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II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

| Name of Holder: | H. E. Neumann Company |
|-----------------|--------------------------------|
| Signatory: | James Clockers On |
| Title: | 7/ 070 |
| Address: | POBUX 6208 |
| | POBUX 6208 Wheeling W 26003 |
| | PO Box 6208 |
| | Wheeling, WV 26003 |
| Telephone: | 204-232-3040 |
| Email: | -) Cochran a hencumann com |
| Date Completed: | 4-23-1 |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

I.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| Debtor. | | KURTZMAN CARSON CONSULTANTS |
|-----------------------------------|--------------------|-----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| In Re: | Case No.: 17-30112 | RECEIVED |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 4 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court. 1

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was

| the holder o | of a Post-Effective Date Unsecured Claim in Class 4 as follows: |
|--------------|--|
| | I am a creditor having a claim in Class 4 in the amount of \$ Proof of Claim No. (if known): |
| | By checking only <u>one</u> of these boxes, I vote to: |
| | ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| | CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed. |

RCVD APR 30'18 AM10:28

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 44 of 151

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

| Name of Holder: | JUST JULEZ INC. |
|-----------------|--|
| Signatory: | Will I |
| Title: | OUNLL |
| Address: | |
| | 95 SOCKANOSSET CROSS ROAD STE 205 CRANSTON, RI 02920 |
| Telephone: | 4016484301 |
| Email: | indaga my just julia. Dy |
| Date Completed: | 4-23.18 |
| | |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1



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UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 | RECEIVED |
|-----------------------------------|--------------------|----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| Debtor. | K | URTZMAN CARSON CONSULTANTS |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 4 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court. ¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

| I am a creditor having a claim in Class 4 in the amount of \$_150 Proof of Claim No. (if known): |
|--|
| By checking only one of these boxes, I vote to: |
| ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed. |

RCVD APR 30'18 AM10:28

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



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II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: Jessica Wegner

Signatory:

Title:

Address:

2014 N. 55th St.

Milwaukee, WI 53208

Telephone: 414-616-5368

Email:

Date Completed: 4/24/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | | Case No.: 17-30112 | RECEIVED |
|---|---|---|--|
| Vanity Sh | op of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| Debtor. | | | KURTZMAN CARŚON CONSULTANTS |
| | BALLOT FOR VOTING TO THE DEBTOR'S SECOND PLAN O (CLASS | | · · |
| "Plan"). C | anity Shop of Grand Forks, Inc. ("Debtor") filed On April 11, 2018, the Court approved the Disc") with respect to the Plan. Court approval of the e Court. | closure Statement dated A | pril 9, 2018 (the "Disclosure |
| 4 as of Ap should ret classificat Class 3 Ba | eceiving this Class 4 Ballot because you are a hour 13, 2018 (the "Record Date"). Please note that fer to Exhibit C (Class 3) and Exhibit 4 (Claston of your particular claim(s). If you have a Callot and you may vote in both classes. A holder — Convenience Class by voluntarily reducing the | at you may have a claim in iss 4) of the Plan for inf Class 3 Claim, you should of a Class 4 Claim may ele | both Class 3 and Class 4 and formation as to the Debtor's lalso be receiving a separate ect to have its claim classified |
| to vote yo legal advid Disclosure 58107-138 | es are described in the Disclosure Statement which are ballot. You should review the Disclosure States concerning the Plan and the Plan's classificate Statement, you may obtain a free copy from Ca 39; 701-237-6983; cstanley@vogellaw.com. You w.kccllc.net/vanity/document/list/4489 | ement and Plan before you tion and treatment of your Iren Stanley, Vogel Law F | vote. You may wish to seek Claim. If you do not have a irm, 218 NP Ave., Fargo, ND |
| | mount of Claim and Voting. The undersigned of a Post-Effective Date Unsecured Claim in Claim | | 3, 2018, the undersigned was |
| | I am a creditor having a claim in Class 4 in the Proof of Claim No. (if known): | amount of \$ 37.0 | Ú. |
| | By checking only one of these boxes, I vote to: | | |

RCVD APR 30'18 AM10:42

CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to

reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full

 \square

ACCEPT (vote FOR) the Plan

satisfaction of the Class 4 Claim identified above, if Allowed.



REJECT (vote AGAINST) the Plan

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Mair Document Page 48 of 151

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

| | | Property of | |
|--|--|---|--|
| In Re: | Case No.: 17-30112 | neutive) | |
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 | |
| Debtor. | | KURTZMAN CARCON CONSULTANTS | |
| THE DEBTOR'S SECOND PL | ING TO ACCEPT OR REJECT LAN OF LIQUIDATION DATED CLASS 4 BALLOT) | APRIL 9, 2018 | |
| Debtor Vanity Shop of Grand Forks, Inc. ("Debtor" "Plan"). On April 11, 2018, the Court approved the Statement") with respect to the Plan. Court approva Plan by the Court. | ne Disclosure Statement dated Apr | il 9, 2018 (the "Disclosure | |
| You are receiving this Class 4 Ballot because you a 4 as of April 13, 2018 (the "Record Date"). Please reshould refer to Exhibit C (Class 3) and Exhibit classification of your particular claim(s). If you had Class 3 Ballot and you may vote in both classes. A last Class 2 – Convenience Class by voluntarily reductions. | note that you may have a claim in be 4 (Class 4) of the Plan for informate a Class 3 Claim, you should a holder of a Class 4 Claim may elected the amount of its Class 4 Claim | oth Class 3 and Class 4 and mation as to the Debtor's lso be receiving a separate to have its claim classified in to \$1,500. | |
| Your rights are described in the Disclosure Statemen to vote your ballot. You should review the Disclosu legal advice concerning the Plan and the Plan's cla | re Statement and Plan before you v | ote. You may wish to seek | |

to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

| I am a creditor having a claim in Class 4 in the amount of \$_\frac{1896.67}{0}. Proof of Claim No. (if known): |
|--|
| By checking only one of these boxes, I vote to: |
| ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed. |

RCVD APR 30'18 AM10:28

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 50 of 151

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

| Name of Holder: | County of Dubois |
|-----------------|---------------------------------|
| Signatory: | Carty & Merbley |
| Title: | Treasurer 0 |
| Address: | |
| | Treasurer of Dubois County |
| | One Courthouse Square, Room 105 |
| | Jasper, IN 47546 |
| Telephone: | 812 - 481 - 7080 |
| Email: | amerkly c dubais country in org |
| Date Completed: | 4-24-18 |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

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3223927.1

| | | BPARE - |
|--|--|--|
| In Re: | Case No.: 17-30112 | KELLIVED |
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| Debtor. KUNTZMAN CARSON CONS | | MAN CARSON CONSULTANTS |
| BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 4 BALLOT) | | |
| Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a "Plan"). On April 11, 2018, the Court approved the Disclo Statement") with respect to the Plan. Court approval of the E Plan by the Court. 1 | sure Statement dated A | pril 9, 2018 (the "Disclosure |
| You are receiving this Class 4 Ballot because you are a hold 4 as of April 13, 2018 (the "Record Date"). Please note that y should refer to Exhibit C (Class 3) and Exhibit 4 (Class classification of your particular claim(s). If you have a Cla | you may have a claim in 4) of the Plan for inf | both Class 3 and Class 4 and ormation as to the Debtor's |

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified

as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

| I am a creditor having a claim in Class 4 in the amount of \$_3,055.92 \ Proof of Claim No. (if known): |
|--|
| By checking only <u>one</u> of these boxes, I vote to: |
| X ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed. |

RCVD APR 30'18 AM10:28

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Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 52 of 151

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: PUEBLO COUNTY TREASURER

Signatory: Del Olivas

Title: Pueblo County Treasurer

Address:

215 WEST 10TH ST ROOM 110

PUEBLO, CO 81003

Telephone: (719) 583-6682

Email: selzer@pueblocounty.us

Date Completed: $\frac{100}{25}$, $\frac{20}{3}$

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

| In Re: | Case No.: 17-30112 | RECEIVED |
|-----------------------------------|--------------------|-----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| Debtor. | | KURTZMAN CARSON CONSULTANTS |
| | | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 3 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2—Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

| I am a creditor having a claim in Class 3 in the amount of \$_4429.50. Proof of Claim No. (if known): |
|--|
| By checking only one of these boxes, I vote to: |
| ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed. |

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



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Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Mair Document Page 54 of 151

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section 1 have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| | HOME HEATING-PLUMBING |
|-----------------|-----------------------|
| Signatory: | TehenuBerry |
| Title: | VPECFO |
| Address: | |
| | AIR CONDITIONING INC. |
| | PO BOX 9587 |
| | FARGO, ND 58106 |
| Telephone: | 701-2800-340D |
| Email: | dberge homenty.com |
| Date Completed: | 9 |
| | |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

| In Re: | Case No.: 17-30112 | RECEIVED |
|-----------------------------------|--------------------|-----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| Debtor. | | KURTZMAN CARSON CONSULTANTS |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 3 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

| I am a creditor having a claim in Class 3 in the amount | of\$7,279,20. (Allowed) |
|---|--|
| Proof of Claim No. (if known): 294 | Total claim: \$98.761.72 Scheduled : \$7,506.21 |
| By checking only <u>one</u> of these boxes, I vote to: | Scheduled : \$ 7,506.21 |
| ACCEPT (vote FOR) the Plan | REJECT (vote AGAINST) the Plan |
| CLASS 2 CONVENIENCE CLASS ELECTION reduce the amount of my Class 3 Claim identified about Claim as soon as reasonably practicable after the Estimates and the Class 3 Claim identified above, if All states are considered above. | Effective Date. Such payment shall be in full |

RCVD APR 30'18 AM10:29

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



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II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| Name of Holder: | Magic Valley Mall LLC / // // // - |
|-----------------|--|
| Signatory: | (/ W/ - |
| Title: | Assoc. General (ounsel |
| | Attn Chris Mancini c/o Woodbury Corporation 2733 East Parleys Ways, Ste 300 Salt Lake City, UT 84109 |
| Telephone: | (801) 485-7770 |
| Email: | C-marcini & Woodburycorp. COA |
| Date Completed: | 4/25/18 |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class - General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 236.93

APR 3 0 2018

KURTZMAN CARSON CONSULTANTS

RCVD APR 30'18 AM10:31



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| | ng. The holder of the Convenience Class orth in Section I above, votes to (please ch | | Unsecured Claim in Class 2 against the |
|--|--|---|--|
| A | ACCEPT (vote FOR) the Plan | | REJECT (vote AGAINST) the Plan |
| Disclosure S the holder of is the authori being voted, General Uns | ifications. By signing this Class 2 Ballot tatement and other applicable solicitation a Convenience Class – General Unsecured signatory of the holder of such Convenience Class 2 Ballots with recurred Claim in Class 2 as identified in been cast with respect to such Class 2 Claim | materials, and Claim in the content of the content | and (b) certifies that the undersigned is Class 2 in the amount set forth above or s – General Unsecured Claim in Class 2 he amount of the Convenience Class – have been cast or, if any other Class 2 |
| For this Clas | s 2 Ballot to be valid, the following inform | mation mus | t be provided: |
| • | Name of Holder: FICEK ELECTRIC & C Signatory. Muly M Title: Fesiogen T Address: | OMMUNIC DU | CATION SYSTEMS |
| | PO BOX 1456 LA SALLE, IL 61301 Telephone: 815-223-27 Email: 50:05 & Fice! Date Completed: 4-23-18 | 175 Kelestri | c.com |
| | E COMPLETE, SIGN, AND DATE TH L SIGNATURE) PROMPTLY VIA FII OR HAND DEI | RST CLAS | S MAIL, OVERNIGHT COURIER, |
| | Vanity Shop Ballot l C/O K 2335 Alas El Segundo, | CCC ka Ave. | Center |
| 15, 2018. Y | NG DEADLINE TO ACCEPT OR RE OUR BALLOT MUST BE RECEIVED THAT DATE/TIME. | | |
| 3223203.1 | 10/ 10 /10/10 | | |

1730112180412122927000174

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

sale1.23

APR 3 0 2018

KURTZMAN CARSON CONSULTANTS



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCUD APR 30'18 AM10:31

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| II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one): |
|--|
| ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked. |
| For this Class 2 Ballot to be valid, the following information must be provided: |
| Name of Holder: PITHER PLUMBING Signatory: Survey Pitter Title: Minage Address: |
| 310 W METHVIN LONGVIEW, TX 75601 Telephone: 903 753-3974 Email: Drandi @ Pitherpunbing, Com Date Completed: 42418 |
| PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO: |
| Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245 |
| THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME. |
| 3223203.1 |
| |

| In Re: | Case No.: 17-30112 | RECEIVED |
|-----------------------------------|--------------------|-----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| Debtor. | | KURTZMAN CARSON CONSULTANTS |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 117.70

RCVD APR 30'18 AM10:31



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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Voting. The holder of the Convenience Class - General Unsecured Claim in Class 2 against the

II.

| Debtor set for | rth in Section I above, votes to (please | check one): | |
|--|--|---|---|
| X | ACCEPT (vote FOR) the Plan | · 🔲 | REJECT (vote AGAINST) the Plan |
| Disclosure State the holder of a is the authorized being voted, General Unse | atement and other applicable solicitation at Convenience Class – General Unsecuted signatory of the holder of such Contant (c) no other Class 2 Ballots with | on materials, a pred Claim in a venience Clas respect to the in Section I had | signed (a) acknowledges receipt of the and (b) certifies that the undersigned is Class 2 in the amount set forth above or s – General Unsecured Claim in Class 2 he amount of the Convenience Class – have been cast or, if any other Class 2 he earlier Class 2 Ballots are revoked. |
| For this Class | 2 Ballot to be valid, the following info | ormation must | t be provided: |
| . N | Name of Holder: Kanndo Professional S Signatory: Title: Owner Address: | | |
| Г | 950 Main Street <u>Dubuque, IA 52001</u> Telephone: <u>563 556 - 61</u> Email: <u>Konndoincd</u> Date Completed: <u>4-24-18</u> | | lol·com |
| | COMPLETE, SIGN, AND DATE T SIGNATURE) PROMPTLY VIA F OR HAND DI | FIRST CLAS | S MAIL, OVERNIGHT COURIER, |
| | 2335 Ala | t Processing KCC aska Ave. o, CA 90245 | Center |
| 15, 2018. YO | | | E PLAN IS 4:00 P.M. CST ON MAY BALLOTING AGENT IDENTIFIED |
| 3223203.1 | | | |

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 90.00

NLUCIVED

APR 3 0 2018

KURTZMAN CARSON CONSULTANTS

RCVD APR 30'18 AM10:31



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| | rg. The holder of the Convenience Class rth in Section I above, votes to (please ch | | Unsecured Claim in Class 2 against the |
|---|--|---|--|
| | ACCEPT (vote FOR) the Plan | | REJECT (vote AGAINST) the Plan |
| Disclosure St the holder of is the authoris being voted, General Unse Ballots have | fications. By signing this Class 2 Ballot tatement and other applicable solicitation a Convenience Class – General Unsecure zed signatory of the holder of such Conve and (c) no other Class 2 Ballots with recured Claim in Class 2 as identified in been cast with respect to such Class 2 Claim | materials, and Claim in the content of the content | and (b) certifies that the undersigned is Class 2 in the amount set forth above or s – General Unsecured Claim in Class 2 ne amount of the Convenience Class – nave been cast or, if any other Class 2 nearlier Class 2 Ballots are revoked. |
| For this Class | s 2 Ballot to be valid, the following inform | mation must | t be provided: |
| 1 | Name of Holder: <u>CLEAR VIEW WINDO</u> | W | |
| | Signatory: The Tudet Title: Pres | 'yer | |
| | Title: Pres | | - |
| | Address: | | · |
| | CLEANING 4106 KATERI WAY | | |
| | SIOUX CITY, IA 51106 | 5 | |
| | Telephone: 7/2 259-3911 | | |
| | Email: tomsclearview | @aol.c | com |
| I | Date Completed: 4/21/18 | | |
| | E COMPLETE, SIGN, AND DATE TH L SIGNATURE) PROMPTLY VIA FII OR HAND DEI | RST CLAS | S MAIL, OVERNIGHT COURIER, |
| | Vanity Shop Ballot I C/O K | CCC | Center |
| | 2335 Alasi | | |
| | El Segundo, | CA 90245 | |
| | | | · |
| | NG DEADLINE TO ACCEPT OR RE | | E PLAN IS 4:00 P.M. CST ON MAY |

3223203.1

ABOVE BY THAT DATE/TIME.

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class - General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 292,50

APR 3 0 2018

KURTZMAN CARSON CONSULTANTS

RCVD APR 30'18 AM10:31



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| II. Debto | Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one): | | | | | |
|--|--|--|--|--------------------------------|--|--|
| | J | ACCEPT (vote FOR) the Plan | | REJECT (vote AGAINST) the Plan | | |
| III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked. | | | | | | |
| For th | For this Class 2 Ballot to be valid, the following information must be provided: | | | | | |
| Name of Holder: WOODS ELECTRICAL Signatory: Title: President Address: CONTRACTORS INC. 4180 N STARNES RD BLOOMINGTON, IN 47404 Telephone: 812-876-7977 Email: 1200 Gelectric inc. bi2 Date Completed: 04-25-18 PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO: | | | | | | |
| Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245 | | | | | | |
| 15, 20 | 18. YO | G DEADLINE TO ACCEPT OR REJECT UR BALLOT MUST BE RECEIVED BY THAT DATE/TIME. | | | | |
| 3223203 | .1 | | | · | | |

| Vanit C1 | | Case No.: 17-30112 | RECEIVED | |
|---|---|---|---|--|
| vanity Sh | nop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 | |
| | Debtor. | | ALK 2 0 5010 | |
| | BALLOT FOR VOTING TO THE DEBTOR'S SECOND PLAN OF (CLASS 4 | ACCEPT OR REJECT | IRTZMAN CARSON CONSULTANTS APRIL 9, 2018 | |
| "Plan"). C | anity Shop of Grand Forks, Inc. ("Debtor") filed a On April 11, 2018, the Court approved the Discle") with respect to the Plan. Court approval of the I are Court. | osure Statement dated April | 9, 2018 (the "Disclosure | |
| 4 as of Ap should ref classificat Class 3 Ba | eceiving this Class 4 Ballot because you are a holo oril 13, 2018 (the "Record Date"). Please note that fer to Exhibit C (Class 3) and Exhibit 4 (Class tion of your particular claim(s). If you have a Cla allot and you may vote in both classes. A holder of a Convenience Class by voluntarily reducing the | you may have a claim in bost 4) of the Plan for informass 3 Claim, you should also a Class 4 Claim may elect to | th Class 3 and Class 4 and nation as to the Debtor's to be receiving a separate to have its claim classified | |
| to vote yo legal advid Disclosure | ts are described in the Disclosure Statement which a pur ballot. You should review the Disclosure Stater ce concerning the Plan and the Plan's classification Statement, you may obtain a free copy from Care 89; 701-237-6983; cstanley@vogellaw.com. You mw.kccllc.net/vanity/document/list/4489 | ment and Plan before you vo on and treatment of your Cl en Stanley, Vogel Law Firm. | te. You may wish to seek aim. If you do not have a 218 NP Ave., Fargo, ND | |
| | | | | |
| http://www I. A | mount of Claim and Voting. The undersigned co of a Post-Effective Date Unsecured Claim in Clas | | 018, the undersigned was | |
| http://www I. A | | ss 4 as follows: | 018, the undersigned was | |
| http://www | of a Post-Effective Date Unsecured Claim in Class I am a creditor having a claim in Class 4 in the accordance to the control of the control | ss 4 as follows: | 018, the undersigned was | |
| http://www | I am a creditor having a claim in Class 4 in the ar Proof of Claim No. (if known): | ss 4 as follows: | | |

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



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II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: Kate Summers

Signatory:
Title:

Address:

4083 County 249

Brownsville, MN 55919

Telephone:
Email:

Date Completed:

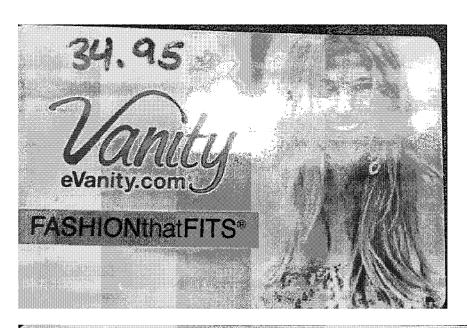
VALSUMMERSOL @ NOTYOULCOM

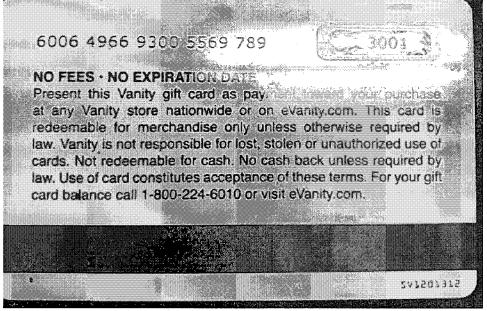
PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1





| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 6900

MELLIVED

APR 3 0 2018

KUNTZMAN CARSON CONSULTANTS

RCUD APR 30'18 AM10:30



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one): | | | | | |
|--|---|-----|--------------------------------|--|--|
| ☐ AC | CCEPT (vote FOR) the Plan | | REJECT (vote AGAINST) the Plan | | |
| III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked. | | | | | |
| For this Class 2 Ballot to be valid, the following information must be provided: | | | | | |
| Name of Holder: NOBLE LOCKSMITH SERVICE Signatory: Title: Address: | | | | | |
| 2670 GRACE ROAD FORT GRATIOT, MI 48059 Telephone: 8/0 385 9379 Email: NOBLE LOCK @GMAIL.Com Date Completed: 0742125, 2018 PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO: | | | | | |
| | Vanity Shop Ballot Proce C/O KCC 2335 Alaska A El Segundo, CA 9 | ve. | Center | | |
| 15, 2018. YOUR | DEADLINE TO ACCEPT OR REJECT BALLOT MUST BE RECEIVED BY AT DATE/TIME. | | | | |

3223203.1

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 60,54

RECEIVED

APR 3 0 2018

KURTZMAN CARSON CONSULIANTS

RCVD APR 30'18 AM10:30



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one): |
|---|
| ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the |
| Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked. |
| For this Class 2 Ballot to be valid, the following information must be provided: |
| Name of Holder: Murfreesboro Electric Dept. Signatory: Gaskey Jamie Caskey Title: Customer Service Manager Address: |
| PO Box 9 |
| Murfreesboro, TN 37133 Telephone: 1016 - 494-1439 |
| Telephone: 615-494-0439 Email: jcaskey @ medth.com |
| Date Completed: 4/25/18 |
| PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO: |
| Vanity Shop Ballot Processing Center |
| C/O KCC 2335 Alaska Ave. |
| El Segundo, CA 90245 |
| THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME. |

3223203.1

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class - General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 105.00

APR 3 0 2018

KURTZWAN CARSON CONSULTANTS

RCVD APR 30'18 AM10:30



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one): |
|--|
| ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked. |
| For this Class 2 Ballot to be valid, the following information must be provided: |
| Name of Holder: CENTRAL HEATING & AIR |
| Signatory: Kennth Shouder Title: Ourer |
| Title: Ouner |
| Address: |
| CONDITIONING CO 1619 1/2 W MARKET JOHNSON CITY, TN 37604 |
| Telephone: 423-926-4559 |
| Email: <u>Centralheatingth@yahoo.com</u> Date Completed: 4-25-18 |
| PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO: |
| Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245 |

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 240,00

APR 3 0 2018

KURTZMAN CARSON CONSULTANTS

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM10:30



Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 77 of 151

| | | Convenience Class – e, votes to (please chec | | Unsecured Claim in Class 2 against the |
|--|---|--|---|---|
| A | CCEPT (vote FC | PR) the Plan | | REJECT (vote AGAINST) the Plan |
| Disclosure Statenthe holder of a Cois the authorized steing voted, and General Unsecure Ballots have been | ment and other approvenience Class signatory of the hard (c) no other Class death of Claim in Class cast with respective contracts. | oplicable solicitation many population of the control of the contr | naterials, a Claim in (ence Clas pect to the ection I he, any such | signed (a) acknowledges receipt of the and (b) certifies that the undersigned is Class 2 in the amount set forth above or s – General Unsecured Claim in Class 2 he amount of the Convenience Class – have been cast or, if any other Class 2 he earlier Class 2 Ballots are revoked. |
| | | , the following informa | | • |
| Nam | Signatory: | President | | Robert Mouthews |
| | Spri Telephone: | 0 N. Grand Avenue Wingfield, IL 62702 フィー シュー 97 | 93 | |
| Date | Email: Completed: | mdovan@+ | healr | masters.com |
| PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO: Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. | | | | |
| , | | El Segundo, C. | A 90245 | |
| | R BALLOT MU | ST BE RECEIVED B | | E PLAN IS 4:00 P.M. CST ON MAY BALLOTING AGENT IDENTIFIED |
| 3223203.1 | | | | · |

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

s_ 196 ¹⁰

MEUEINEU

APR 3 0 2018

KURTZMAN CARSON CONSULTANTS

RCVD APR 30'18 AM10:31

CID: 24134272



1730112180412122928000211

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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Debtor set forth in Section I above, votes to (please check one):

II.

3223203.1

Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the

| X | ACCEPT (vote F | OR) the Plan | | REJECT (vote AGAINST) the Plan |
|---|--|--|---|--|
| Disclosure Stathe holder of a is the authorization being voted, a General Unser | atement and other a Convenience Cla red signatory of the and (c) no other (cured Claim in C | applicable solicitation mass – General Unsecured Ce holder of such Convenier Class 2 Ballots with resplass 2 as identified in Se | terials, a laim in C nce Class ect to the ction I h | signed (a) acknowledges receipt of the and (b) certifies that the undersigned is Class 2 in the amount set forth above or s – General Unsecured Claim in Class 2 the amount of the Convenience Class – that are been cast or, if any other Class 2 in earlier Class 2 Ballots are revoked. |
| For this Class | 2 Ballot to be val | id, the following informat | ion must | be provided: |
| N | lame of Holder: H. Signatory Title: Address: | E. Neumann Company CHO POBOX 6206, | wh. | eeling au 2603 |
| D | W | D Box 6208 Theeling, WV 26003 304-232-6 305-605 | 3040 (°, 1 | Teneumann - Odk |
| | | | r CLAS | OT AND RETURN IT (WITH AN S MAIL, OVERNIGHT COURIER, O: |
| Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245 | | | | |
| 15, 2018. YO | | UST BE RECEIVED BY | | E PLAN IS 4:00 P.M. CST ON MAY BALLOTING AGENT IDENTIFIED |

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | 1 170 | Case No.: 17- | 30112 | | |
|-----------------------------------|-----------|---------------|--------|--------------------|----|
| Vanity Shop of Grand Forks, Inc., | | Chapter 11 | 127 37 | | ٠. |
| Debtor. | | | | ere n a | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

s 35.°°

APR 3 0 2018

KURTZWAN CAREON CONSULTANTS

RCVD APR 30'18 AM10:31



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| II. Voting Debtor set for | rth in Section I above, votes to (plo | Class – General Uease check one): | Insecured Claim in Class 2 against the |
|--|--|--|--|
| | ACCEPT (vote FOR) the Plan | | REJECT (vote AGAINST) the Plan |
| Disclosure St the holder of is the authorize being voted, General Unse | tatement and other applicable solid a Convenience Class – General Un zed signatory of the holder of such and (c) no other Class 2 Ballots ecured Claim in Class 2 as identif | eitation materials, and assecured Claim in Convenience Class with respect to the field in Section I have | rigned (a) acknowledges receipt of the and (b) certifies that the undersigned is Class 2 in the amount set forth above or a — General Unsecured Claim in Class 2 to amount of the Convenience Class — ave been cast or, if any other Class 2 to earlier Class 2 Ballots are revoked. |
| For this Class | s 2 Ballot to be valid, the following | g information must | be provided: |
| ľ | Name of Holder: Breana Levins Signatory: Freque Title: Address: | Lewis | |
| PLEASE | L SIGNATURE) PROMPTLY V | 9 1574 TE THIS BALLO | T AND RETURN IT (WITH AN S MAIL, OVERNIGHT COURIER, D: |
| | 2335 | Callot Processing C C/O KCC 5 Alaska Ave. undo, CA 90245 | Center |
| 15, 2018. YO | NG DEADLINE TO ACCEPT O DUR BALLOT MUST BE RECE THAT DATE/TIME. | OR REJECT THE IVED BY THE B | PLAN IS 4:00 P.M. CST ON MAY ALLOTING AGENT IDENTIFIED |
| 3223203.1 | | | · |

Plan.

an assace

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| BALLOT FOR VOTING TO THE DEBTOR'S SECOND PLAN O (CLASS | | O APRIL 9, 2018 |
|--|--------------------|-----------------------------|
| Debtor. | | KURTZMAN CARSON CONSULTANTS |
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| In Re: | Case No.: 17-30112 | KEUEIVED |

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

| I am a creditor having a claim in Class 4 in the amount of \$ 96,761.72. Proof of Claim No. (if known): 294 |
|--|
| By checking only one of these boxes, I vote to: |
| ACCEPT (vote FOR) the Plan |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed. |
| RCVD APR 30'18 AM10 |

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the CID: 24090315



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II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

| For this Class 4 Ballot to be vali | d, the following information must be provided: |
|------------------------------------|--|
| Name of Holder: | Magic Valley Mall LLC |
| Signatory: | |
| Title: | Assoc. General Coursel |
| Address: | Attn Chris Mancini c/o Woodbury Corporation |
| | 2733 East Parleys Ways, Ste 300 |
| | Salt Lake City, UT 84109 |
| Telephone: | (801) 485-7770 |
| Email: | c-mancinia Woodburycorp.com |
| Date Completed: | |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 | |
|-----------------------------------|--------------------|-----|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | |
| Debtor. | | . , |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class - General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class - General Unsecured Claim in Class 2 in the following unpaid amount below:

APR 3 0 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan. RCUD APR 30'18 AM10:31



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Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the

II.

| Debtor set fo | rth in Section I above, votes to (please check | one): | |
|--|--|---|---|
| \boxtimes | ACCEPT (vote FOR) the Plan | | REJECT (vote AGAINST) the Plan |
| | | | |
| Disclosure St the holder of is the authorize being voted, General Unso Ballots have | fications. By signing this Class 2 Ballot, the tatement and other applicable solicitation mat a Convenience Class – General Unsecured Clased signatory of the holder of such Convenient and (c) no other Class 2 Ballots with respectured Claim in Class 2 as identified in Secured Claim in Class 2 as identified in Secured Claim, a | erials, a aim in (ce Class to the | and (b) certifies that the undersigned is Class 2 in the amount set forth above or s – General Unsecured Claim in Class 2 e amount of the Convenience Class – ave been cast or, if any other Class 2 earlier Class 2 Ballots are revoked. |
| For this Class | s 2 Ballot to be valid, the following information | on must | be provided: |
| 1 | Name of Holder: E and H Enterprises of Alexa | ındria, l | nc |
| | Signatory: | | |
| | Title: <u>CFO</u> Address: | | |
| | -Chad M Ferguson JUSOn A | hreas | |
| | DBA Ellingson Plumbing He | eating A | A/C and Electrical |
| | 2510 Broadway St S <u>Alexandria, MN 56308</u> | | |
| | | | <u> </u> |
| | Telephone: 320-762-8645 | A 6111 | |
| т | Email: <u>hsona @ellings</u> Date Completed: <u>4/2/16</u> | 115 -CC | PPI |
| 1 | Date Completed: 14 121 118 | | |
| | E COMPLETE, SIGN, AND DATE THIS F L SIGNATURE) PROMPTLY VIA FIRST OR HAND DELIVE | CLAS | S MAIL, OVERNIGHT COURIER, |
| | Vanity Shop Ballot Proc | essing | Center |
| | C/O KCC | | |
| | 2335 Alaska A | | |
| • | El Segundo, CA | 90245 | |
| 15, 2018. YO | NG DEADLINE TO ACCEPT OR REJEC DUR BALLOT MUST BE RECEIVED BY THAT DATE/TIME. | | |
| 3223203.1 | | | |

Plan.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | | Case No.: 17-30112 | RECEIVED |
|---|---|--|--|
| Vanity Sh | op of Grand Forks, Inc., | Chapter 11 | APR 3 0 2018 |
| Debtor. | | KU | RTZMAN CARSON CONSULTANTS |
| | BALLOT FOR VOTING TO A THE DEBTOR'S SECOND PLAN OF L (CLASS 3 E | CCEPT OR REJECT IQUIDATION DATES | |
| "Plan"). C | anity Shop of Grand Forks, Inc. ("Debtor") filed a Son April 11, 2018, the Court approved the Disclosu") with respect to the Plan. Court approval of the Dise Court. | ure Statement dated Apr | il 9, 2018 (the "Disclosure |
| of April 1 should re- classificat Class 4 Ba as Class 2 | eceiving this Class 3 Ballot because you are a holder 3, 2018 (the "Record Date"). Please note that you fer to Exhibit C (Class 3) and Exhibit 4 (Class 4 ion of your particular claim(s). If you have a Class allot and you may vote in both classes. A holder of a — Convenience Class by voluntarily reducing the an | may have a claim in both 4) of the Plan for information of the Plan for information of the Plan for information of the Plan for the Pla | oth Class 3 and Class 4 and rmation as to the Debtor's also be receiving a separate to have its claim classified to \$1,500. |
| | | | |
| Your right to vote yo legal advi Disclosure 58107-138 | ts are described in the Disclosure Statement which also our ballot. You should review the Disclosure Statement ce concerning the Plan and the Plan's classification e Statement, you may obtain a free copy from Caren 39; 701-237-6983; cstanley@vogellaw.com. You may w.kccllc.net/vanity/document/list/4489 | so contains information to ent and Plan before you and treatment of your of Stanley, Vogel Law Firm | o assist you in deciding how vote. You may wish to seel Claim. If you do not have a m, 218 NP Ave., Fargo, NI |
| Your right to vote yo legal advi Disclosure 58107-138 http://www I. A | ts are described in the Disclosure Statement which also our ballot. You should review the Disclosure Statement ce concerning the Plan and the Plan's classification to Statement, you may obtain a free copy from Caren 39; 701-237-6983; cstanley@vogellaw.com. You may | so contains information to ent and Plan before you and treatment of your of Stanley, Vogel Law Firm also obtain a free copy a tifies that as of April 13. | o assist you in deciding how vote. You may wish to seel Claim. If you do not have a m, 218 NP Ave., Fargo, NE at the following website: |
| Your right to vote yo legal advi Disclosure 58107-138 http://www I. A | ts are described in the Disclosure Statement which also our ballot. You should review the Disclosure Statement ce concerning the Plan and the Plan's classification e Statement, you may obtain a free copy from Caren 39; 701-237-6983; cstanley@vogellaw.com. You may w.kccllc.net/vanity/document/list/4489 mount of Claim and Voting. The undersigned cert | so contains information to ent and Plan before you and treatment of your of Stanley, Vogel Law Firm also obtain a free copy a tifies that as of April 13, follows: | o assist you in deciding how vote. You may wish to seel Claim. If you do not have a m, 218 NP Ave., Fargo, NE at the following website: |
| Your right to vote yo legal advi Disclosure 58107-138 http://www I. A | ts are described in the Disclosure Statement which also bur ballot. You should review the Disclosure Statement ce concerning the Plan and the Plan's classification e Statement, you may obtain a free copy from Caren 39; 701-237-6983; cstanley@vogellaw.com. You may w.kccllc.net/vanity/document/list/4489 mount of Claim and Voting. The undersigned cert of an Effective-Date Unsecured Claim in Class 3 as | so contains information to ent and Plan before you and treatment of your of Stanley, Vogel Law Firm also obtain a free copy a tifies that as of April 13, follows: | o assist you in deciding how vote. You may wish to seel Claim. If you do not have a m, 218 NP Ave., Fargo, NE at the following website: |
| Your right to vote yo legal advi Disclosure 58107-138 http://www I. A | ts are described in the Disclosure Statement which also bur ballot. You should review the Disclosure Statement concerning the Plan and the Plan's classification e Statement, you may obtain a free copy from Caren 39; 701-237-6983; cstanley@vogellaw.com. You may w.kccllc.net/vanity/document/list/4489 mount of Claim and Voting. The undersigned cert of an Effective-Date Unsecured Claim in Class 3 as I am a creditor having a claim in Class 3 in the ame Proof of Claim No. (if known): | so contains information to the ent and Plan before your and treatment of your of Stanley, Vogel Law Firm also obtain a free copy attifies that as of April 13, a follows: | o assist you in deciding how vote. You may wish to seel Claim. If you do not have a m, 218 NP Ave., Fargo, NE at the following website: |
| Your right to vote yo legal advi Disclosure 58107-138 http://www I. A | ts are described in the Disclosure Statement which also bur ballot. You should review the Disclosure Statement of Claim and the Plan's classification to Statement, you may obtain a free copy from Caren (39; 701-237-6983; cstanley@vogellaw.com. You may www.kccllc.net/vanity/document/list/4489 mount of Claim and Voting. The undersigned cert of an Effective-Date Unsecured Claim in Class 3 as I am a creditor having a claim in Class 3 in the amproof of Claim No. (if known): By checking only one of these boxes, I vote to: | so contains information to the ent and Plan before you and treatment of your of Stanley, Vogel Law Firm also obtain a free copy attifies that as of April 13, follows: Ount of \$34288. | o assist you in deciding how vote. You may wish to seel Claim. If you do not have am, 218 NP Ave., Fargo, NE at the following website: AGAINST) the Plan lan and voluntarily elect to be paid 50% of the Allowed h payment shall be in fullowed. |

1730112180412144204000114

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| Midnite Express Incorporated |
|--------------------------------------|
| much S. Peter |
| President |
| P.O. Boy 695 \ 448 7 ST N W |
| WEST fargo |
| NORTH Dakota 58078 |
| 701 277 5483 |
| Mike. Paterson @ MIDNITEX PRESS. COM |
| 04/24/2018 |
| |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

<u>\$ 469.57</u>

APR 3 0 2018

MINISTERNA CARSON CONSULTANTS

RCUD APR 30'18 AM11:50

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II.

Voting. The holder of the Convenience Class - General Unsecured Claim in Class 2 against the

| Debto | r set for | rth in Section I abo | ove, votes to (please c | heck one): | |
|---|---|--|--|---|---|
| | X | ACCEPT (vote l | FOR) the Plan | | REJECT (vote AGAINST) the Plan |
| the ho is the 2 bein Gener Ballot | osure St lder of authorizing voted al Unse s have l | atement and other a Convenience Clazed signatory of the d, and (c) no other ecured Claim in Content in Content been cast with resp | applicable solicitations as – General Unsecurate holder of such Control Class 2 Ballots with Class 2 as identified in pect to such Class 2 C | n materials, a red Claim in Ovenience Cla respect to the Section I hallaim, any suc | signed (a) acknowledges receipt of the and (b) certifies that the undersigned is Class 2 in the amount set forth above or as – General Unsecured Claim in Class he amount of the Convenience Class – ave been cast or, if any other Class 2 th earlier Class 2 Ballots are revoked. |
| For th | is Class | s 2 Ballot to be val | id, the following info | rmation must | be provided: |
| | | Signatory: Title: | Finance Of PO Box 647 Detroit Lake | ficer | |
| | | Telephone: | 218-847-5 | 5658 | |
| | | Email: Date Completed: | Pslifkae C 4. 24.18 | ityofde | troitlakes.com |
| | | | | RST CLASS | T AND RETURN IT (WITH AN S MAIL, OVERNIGHT COURIER,): |
| | | | Vanity Shop Ballot | Processing (| Center |
| | | | C/O F | | |
| | | | 2335 Alas El Segundo, | | |
| 15, | 2018. NTIFIE | YOUR BALLO | | | PLAN IS 4:00 P.M. CST ON MAY BY THE BALLOTING AGENT |

Case 17-30112 Doc 704 Filed 05/16/10 Filed 05/16/10 Ballot #43 Date Filed: 4/30/2018

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| Case No.: 17-30112 | RECEIVED |
|--------------------|-----------------------------|
| Chapter 11 | APR 3 0 2018 |
| | KURTZMAN GARSON CONSULTANTS |
| | |

BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

| 1 |
|---|
| I am a creditor having a claim in Class 3 in the amount of \$41,724.35 |
| Proof of Claim No. (if known): |
| , <u> </u> |
| By checking only one of these boxes, I vote to: |
| |
| ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| |
| |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to |
| reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed |
| |
| Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full |
| satisfaction of the Class 3 Claim identified above, if Allowed. |
| 3, 1, 1 |

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCUD APR 30'18 AM11:41



1730112180412144205000143

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| Name of Holder: | represian LLC |
|-----------------|--------------------------------|
| Signatory: | Christine Nasierkonsk, |
| Title: | VP Billing |
| Address: | 7 South Mein 8t |
| | 3rd Floor |
| | Wilkes-Barre PA 18701 |
| Telephone: | 570-706-3740 |
| Email: | Chapier Kowski Apenderian, com |
| Date Completed: | 4/25/2018 |
| | |

11/

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 | RECEIVED | |
|-----------------------------------|---------------------------|-------------|--|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | APR 26 2018 | |
| Debtor. | KURTZMAM CARSON CONSULTAN | | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 4 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"), On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.1

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 -Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

| By che | cking only one of these | boxes, I vote to | o: | |
|--------|-------------------------|---------------------------------|---------------------|--|
| | ACCEPT (vote FOI | R) the Plan | A | REJECT (vote AGAINST) the Plan |
| Claim | the amount of my Clas | s 4 Claim ident practicable aft | ified abover the Ef | ON: I accept the Plan and voluntarily elect to \$1,500, and be paid 50% of the Allowe fective Date. Such payment shall be in fullowed. |

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



1730112180412122934000502

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective-Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

| | lowCheaning |
|----------------------------------|---|
| Dwner | _ |
| PO BUX 22 268 | _ |
| Billing, mt | _ |
| 59104 | _ |
| 406-281-8277 | <u> </u> |
| tschwab a fishwindowcleaning com | _ |
| 4/23/2018 | _ |
| | Dwner Po Box 22268 Billings, mt 59104 406-281-8277 tschwab a fishwindowcleaning com |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | | Case No.: 17-30112 | | | |
|---------------------------------------|----------------------------|--------------------|--|--|--|
| Vanity | Shop of Grand Forks, Inc., | Chapter 11 | | | |
| ٠ | Debtor. | | | | |
| BALLOT FOR VOTING TO ACCEPT OR REJECT | | | | | |

THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

| I. holder | | he undersigned certifies that as of April uss – General Unsecured Claim in Class | , , |
|--------------|---|---|-----------------------------|
| below: | | | RECENED |
| | 1 | s 240.33 | APR 3 0 2018 |
| | | | KURTZMAN CARSON CONSULTANTS |

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM11:42

CID: 23921805



1730112180412122929000279

Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 95 of 151

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 240.33

RCVD APR 30'18 AM11:42

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

| II. Voting. The holder of the Debtor set forth in Section I abov | Convenience Classe, votes to (please of | s – General U heck one): | Unsecured Claim in Class 2 against the |
|--|--|---|---|
| ACCEPT (vote FC | OR) the Plan | | REJECT (vote AGAINST) the Plan |
| Disclosure Statement and other a the holder of a Convenience Clas is the authorized signatory of the 2 being voted, and (c) no other (General Unsecured Claim in Cla Ballots have been cast with respe | pplicable solicitations — General Unsecutholder of such Conclass 2 Ballots with ass 2 as identified in the such Class 2 Conclass 2 Conclusions as 2 Conclusions | on materials, ared Claim in a venience Claim respect to the Section I I Claim, any such | signed (a) acknowledges receipt of the and (b) certifies that the undersigned is Class 2 in the amount set forth above or ass – General Unsecured Claim in Class he amount of the Convenience Class – have been cast or, if any other Class 2 ch earlier Class 2 Ballots are revoked. |
| For this Class 2 Ballot to be valid | i, the following inic | mation mus | |
| Name of Holder: | | | |
| Signatory: | | | |
| | | | |
| Address: | | , | |
| Telephone: _ | | | |
| | | | |
| | | | |
| ORIGINAL SIGNATURE) PI | ROMPTLY VIA F OR HAND DI Vanity Shop Ballot C/O | IRST CLAS ELIVERY T | |
| | | o, CA 90245 | |
| THE VOTING DEADLINE T 15, 2018. YOUR BALLOT IDENTIFIED ABOVE BY TH | MUST BE R | ECEIVED | E PLAN IS 4:00 P.M. CST ON MAY BY THE BALLOTING AGENT |
| 3223203.1 | | | |

Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Case 17-30112 Doc 655 Filed 05/16/18 Friered 05/16/18 16:40:37 Desc Main Document Page 5 of 81

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 |
|--|---|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |
| | ACCEPT OR REJECT LIQUIDATION DATED APRIL 9, 2018 BALLOT) |
| Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a "Plan"). On April 11, 2018, the Court approved the Discle Statement") with respect to the Plan. Court approval of the I Plan by the Court. | osure Statement dated April 9, 2018 (the "Disclosure |
| You are receiving this Class 3 Ballot because you are a holder of April 13, 2018 (the "Record Date"). Please note that you me refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Playour particular claim(s). If you have a Class 4 Claim, you so you may vote in both classes. A holder of a Class 3 Claim Convenience Class by voluntarily reducing the amount of its | hay have a claim in both Class 3 and Class 4 and should lan for information as to the Debtor's classification of should also be receiving a separate Class 4 Ballot and in may elect to have its claim classified as Class 2 – |
| Your rights are described in the Disclosure Statement which a to vote your ballot. You should review the Disclosure Stater legal advice concerning the Plan and the Plan's classification Disclosure Statement, you may obtain a free copy from Care 58107-1389; 701-237-6983; cstanley@vogellaw.com. You http://www.kcellc.net/vanity/document/list/4489 | ment and Plan before you vote. You may wish to seek on and treatment of your Claim. If you do not have a en Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND |
| I. Amount of Claim and Voting. The undersigned ce the holder of an Effective-Date Unsecured Claim in Class 3 | ertifies that as of April 13, 2018, the undersigned was as follows: |
| I am a creditor having a claim in Class 3 in the Proof of Claim No. (if known): | amount of $$240.33$. |
| Bychecking only <u>one</u> of these boxes, I vote to: ACCEPT (vote FOR) the Plan | REJECT (vote AGAINST) the Plan |
| reduce the amount of my Class 3 Claim identifi | LECTION: I accept the Plan and voluntarily elect to fied above to \$1,500, and be paid 50% of the Allowed the Effective Date. Such payment shall be in full we, if Allowed. |

Plan.

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| Name of Holder: Kucha Plumbing, Heating, Challag + Sheet Metalla |
|--|
| Signatory: Lilbia Kucha |
| Title: Mentel |
| Address 4150 Claral Uw |
| Alladipide Chel 43947 |
| |
| Telephone: 740-671-8239 |
| Email/ Ceblic - Rucera & Comcast. net |
| Date Completed: $4-23-18$ |
| |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 4 BALLOT) | | | | |
|--|--|--|--|--|
| | | | | |
| Chapter 11 | | | | |
| Case No.: 17-30112 | | | | |
| | | | | |

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

| | I am a creditor having a claim in Class 4 in the amount of \$ |
|---|---|
| | Proof of Claim No. (if known): |
| | By checking only one of these boxes, I vote to: |
| • | ACCEPT (vote FOR) the Plan |
| 1 | |
| | CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to |
| , | reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed |
| 1 | Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full |
| | satisfaction of the Class 4 Claim identified above, if Allowed. |
| | |

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective-Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Date Completed: 4

Name of Holder Weise Munbing Heating, Challing & Sheet Mital Ull Signatory: Willia Klicein Title: Member Address: 4150 Clatral Clar

> Telephone: 746-671-8239 Email: Lebell - Percera Comeast net

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND

DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

Plan.

Ballot #46 Date Filed: 5/3/2018

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 | RECEIVED |
|--|--|--|
| ill Re. | | MAY 0 3 2018 |
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | . 2010 |
| Debtor. | KURTZMA | IN CARSON CONSULTANTS |
| BALLOT FOR VOTING TO THE DEBTOR'S SECOND PLAN O (CLASS | | 9, 2018 |
| Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed "Plan"). On April 11, 2018, the Court approved the Disc Statement") with respect to the Plan. Court approval of the Plan by the Court. | losure Statement dated April 9, 2018 | 8 (the "Disclosure |
| You are receiving this Class 3 Ballot because you are a hoof April 13, 2018 (the "Record Date"). Please note that you should refer to Exhibit C (Class 3) and Exhibit 4 (Classification of your particular claim(s). If you have a Class 4 Ballot and you may vote in both classes. A holder as Class 2 – Convenience Class by voluntarily reducing the | you may have a claim in both Class s ss 4) of the Plan for information a class 4 Claim, you should also be re- of a Class 3 claim may elect to have i | 3 and Class 4 and s to the Debtor's ceiving a separate its claim classified |
| Your rights are described in the Disclosure Statement which to vote your ballot. You should review the Disclosure Stategal advice concerning the Plan and the Plan's classificate Disclosure Statement, you may obtain a free copy from Castalogy (2011) (2011 | ement and Plan before you vote. You tion and treatment of your Claim. If ren Stanley, Vogel Law Firm, 218 NI | may wish to seek you do not have a P Ave., Fargo, ND |
| Amount of Claim and Voting. The undersigned the holder of an Effective-Date Unsecured Claim in Class | | e undersigned was |
| I am a creditor having a claim in Class 3 in the Proof of Claim No. (if known): | amount of \$ 177,004,50 | |
| By checking only one of these boxes, I vote to | | |
| ACCEPT (vote FOR) the Plan | REJECT (vote AGAINS | Γ) the Plan |
| CLASS 2 CONVENIENCE CLASS reduce the amount of my Class 3 Claim ident Claim as soon as reasonably practicable aft satisfaction of the Class 3 Claim identified about | fied above to \$1,500, and be paid 50 or the Effective Date. Such paymen | % of the Allowed |
| | R | CVD MAY 03'18 AMO |
| Capitalized terms used but not otherwise define | d in this ballot shall have the meaning | ngs set forth in the |



Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 103 of 151

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| Name of Holder: | Cavalini, Inc. dba | Ei Sono | l(1) |
|-----------------|--------------------|--------------------|--|
| Signatory: | | facel | Keen |
| Title: | Aut | horized s | Jenl |
| Address: | | | |
| į. | c/o Law Offices o | f Saul Reiss, P.C. | |
| | 2800 28th Street, | Suite 328 | The state of the s |
| | Santa Monica, CA | 90405 | |
| Telephone: | 310- | 450-2888 | |
| Email: | reis | slaw (a) ve | rizon. net |
| Date Completed: | 4_3 | 30-18 | |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: | 17-30112 |
|-----------------------------------|-----------|----------|
| Vanity Shop of Grand Forks, Inc., | Chapter 1 | 1 |
| Debtor. | | • |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

| I. | Amount of Claim. The undersigned cer | tifies that as of Apri | 1 13, 2018, the undersigned was | the |
|-----------|---------------------------------------|------------------------|---------------------------------|------|
| holder | of a Convenience Class - General Unse | cured Claim in Class | s 2 in the following unpaid amo | ount |
| below | | | | • |

s 294.10

RECEWED

MAY 0 3 2018

HURTZMAN CARSON CONSULTANTS

RCVD MAY 03'18 AM09:56



Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| | _ | | f the Convenience bove, votes to (ple | 1 | Unsecured (| Claim in Class 2 aga | inst the |
|---|---|--|--|--|---|---|--|
| | | ACCEPT (vote | e FOR) the Plan | | REJECT | (vote AGAINST) th | e Plan |
| | | | | ! | | | |
| Disclosithe holis the abeing of General | sure State der of a C authorized voted, and Il Unsecu | ement and othe Convenience C I signatory of the Id (c) no othe Ired Claim in | er applicable solic Class – General Un the holder of such r Class 2 Ballots Class 2 as identif | itation materials, secured Claim in Convenience Clas with respect to the difference of the contraction of th | and (b) cert Class 2 in the ss — General the amount of the been c | acknowledges receip ifies that the unders ne amount set forth a Unsecured Claim in of the Convenience ast or, if any other ss 2 Ballots are revol | igned is bove or Class 2 Class – Class 2 |
| For thi | s Class 2 | Ballot to be v | alid, the following | information mus | t be provide | d: | |
| | Na | me of Holder: | Energy West, Inc. | | | | |
| | . ! | Signatory: | <u> </u> | Puttiskou | Shi | | - |
| | | Title: | Cred | Let | | # | |
| ! | | Address: | | | | | |
| , | | | | İ | | | |
| | | | PO Box 2229 Great Falls, MT 5 | 0403 | | | |
| | | Telephone: | | _ | | | |
| | | • | debhie | 1 - | - | | |
| | Da | te Completed: | 11111 | 8 | | | |
| | | | PROMPTLY V OR HAN | IA FIRST CLAS D DELIVERY T | SS MAIL, C O: | ETURN IT (WITH OVERNIGHT COU | |
| | | | | allot Processing C/O KCC | Center | ; | |
| | | | | Alaska Ave. | · · | | |
| | | | El Seg | undo, CA 90245 | | | |
| 15, 20 | 18. YOU | | MUST BE RECE | | | 4:00 P.M. CST OF NG AGENT IDEN | |
| 3223203. | 1 | | | · · | | | |
| | ! ! | | | | | i. | |

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |
| - : | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class - General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

| I. | Amount of Claim. The undersigned cer | tifies that as of April | 13, 201 | 8, the undersigned was the |
|--------|---------------------------------------|-------------------------|----------|----------------------------|
| holder | of a Convenience Class - General Unse | cured Claim in Class | 2 in the | following unpaid amount |
| below: | | | | |

\$ 143.67

MAY 0 3 2018

KURTZMAN CARSON CONSULTANTS

RCVD MAY 03'18 AM09:56

CID: 24090328



1730112180412122925000044

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 24090328

3223203.1

Ballot #49 Date Filed: 5/3/2018

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Cas | se No.: 17-301 | 12 |
|-----------------------------------|-----|----------------|----|
| Vanity Shop of Grand Forks, Inc., | Cha | apter 11 | |
| Debtor. | | - | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

| I. | Amount of Claim. The undersigned cer | tifies that as | of April | 13, 2013 | 8, the under | signed v | vas the |
|--------|---------------------------------------|----------------|----------|----------|--------------|----------|---------|
| holder | of a Convenience Class - General Unse | cured Claim | in Class | 2 in the | following | unpaid a | amount |
| helow: | • | | | | | • | |

\$ 5350

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MAY 0 3 2018

KURTZMAN CARSON CONSULTANTS

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Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re | Case No.: | 17-30112 |
|-----------------------------------|------------|----------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | |
| Debtor. | | |
| | | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@yogellaw.com. You may also obtain a free copy at the following website:

| http:// | www.kccllc.net/vanity | <u>//document/list/4489</u> | 9 | 1 | | |
|---------|---------------------------|-----------------------------|------------------|------------|---------|-----------------------------|
| I. | Amount of Claim. T | The undersigned cer | tifies that as o | f April 13 | 3, 2018 | s, the undersigned was the |
| holder | of a Convenience Cla | ass – General Unse | cured Claim in | 1 Class 2 | in the | following unpaid amount |
| below | | | | | _ | RECEIVED |
| | | \$ <u>3</u> 5 | 52.76 | | | MAY 0 3 2018 |
| | | | | | | KURTZMAN CARSON CONSULTANTS |

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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CID: 23960968



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| UNITED STATES BANKRUPTCY COUR | T |
|-------------------------------|---|
| DISTRICT OF NORTH DAKOTA | |

| In Re: | | Case No.: 17-30112 |
|-----------------------------------|--------|--------------------|
| Vanity Shop of Grand Forks, Inc., | | Chapter 11 |
| Debtor. | · ! | 1 |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

| I. | Amount of Claim. The undersigned cer | tifies that as of April | 13, 2018, the | undersigned was the |
|--------|---------------------------------------|-------------------------|------------------|---------------------|
| holder | of a Convenience Class - General Unse | cured Claim in Class | s 2 in the follo | wing unpaid amount |
| below | | | | , |

s 24.79

RECEIVED

MAY 0 3 2018

KURTZMAN CARSON CONSULTANTS

RCVD MAY 03'18 AM09:56

CID: 23954166



17301121 80412122929000277

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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Case 17-30112 Doc 704

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1730112180412122929000277

Case 17-30112 Doc 704 Filed 05/16 Ballot #52 Date Filed: 5/3/2018 Document Page 114 of 151 UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA In Re: Case No.: 17-30112 MAY 03 2018 Vanity Shop of Grand Forks, Inc., Chapter 11 Debtor. KURTZMAN CARSON CONSULTANTS BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT) Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹ You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2. Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489 Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the I. holder of a Convenience Class - General Unsecured Claim in Class 2 in the following unpaid amount below:

- \$552.61 listed on class 2 Schedule -

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD MAY 03'18 AM09:56



Filed 05/16/18

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Entered 05/16/18 16:58:37 Desc Main

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Case 17-30112 Doc 704

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

| I. | Amount of Claim. | The undersigned | ed certifies the | hat as of | April 13, | , 2018, th | e undersigi | ned was the |
|-----------|--------------------|-----------------|------------------|-----------|-----------|------------|-------------|-------------|
| nolder | of a Convenience C | lass – General | Unsecured (| Claim in | Class 2 i | n the foll | owing unp | aid amount |
| pelow: | | • | | | | | | |

\$206.43

MAY 0 4 2018

KURTZMANCARSON CONSULTANTS

RCVD MAY 04'18 AM10:10

CID: 23923328



1730112180412122934000534

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 117 of 151

| - | Γhe holder of the Convenience (in Section I above, votes to (plea | | eral Unsecured Claim in Class 2 agair | ist the |
|---|---|---|---|---|
| A | CCEPT (vote FOR) the Plan | V | REJECT (vote AGAINST) the | Plan |
| Disclosure Stater the holder of a Countries of a Co | ment and other applicable solici- onvenience Class – General Uns signatory of the holder of such C (c) no other Class 2 Ballots v ed Claim in Class 2 as identifi | tation materials secured Claim is Convenience Clayith respect to led in Section I | ndersigned (a) acknowledges receipt of als, and (b) certifies that the undersign in Class 2 in the amount set forth about the amount of the Convenience C to the amount of the Convenience C in I have been cast or, if any other C such earlier Class 2 Ballots are revoke | ned is ove or class 2 lass – lass 2 |
| For this Class 2 I | Ballot to be valid, the following | information mu | must be provided: | |
| Nam | Signatory: Drug (1) Title: | / . / | Т. | |
| | Address: | | | |
| | 14999 BEAVERD. DANVILLE, IA 52 Telephone: 3/9-4/57-6 Email: | 2623 | | |
| PLEASE CO | GNATURE) PROMPTLY VI | A FIRST CLA DELIVERY | | |
| | C | C/O KCC | - | |
| | | Alaska Ave. ndo, CA 9024: | | |
| | | | | |

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED

3223203.1

ABOVE BY THAT DATE/TIME.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

| I. | Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that as of April 13, 2018, the undersigned certifies that are the april 14, 2018, the undersigned certifies the | signed was the |
|--------|--|----------------|
| | Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersof a Convenience Class – General Unsecured Claim in Class 2 in the following undersometers. | inpaid amount |
| below: | | MAY 0 4 2018 |

\$ 293.01

NURTZMANCARSON CONSULTANTS

RCVD MAY 04'18 AM10:10

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 119 of 151

| edges receipt of the t the undersigned is nt set forth above or red Claim in Class 2 onvenience Class – f any other Class 2 lots are revoked. |
|---|
| t the undersigned is nt set forth above or red Claim in Class 2 onvenience Class – f any other Class 2 lots are revoked. |
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| IT (WITH AN |
| IGHT COURIER, |
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Case 17-30112 Doc 704 Filed 05/16/10 Filed 05/16/10 Filed: 5/4/2018 Document Page 120 of 151

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| | REGIVED |
|--|---------|
|--|---------|

| Case No.: 17-30112 | MAY 0 4 2018 |
|--------------------|--|
| Chapter 11 | KURTZMAN CARSON CONSULTANTS RCVD MAY 04'18 AM10:08 |
| | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 4 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court. ¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

| I am a creditor having a claim in Class 4 in the amount of \$16,667.52. Proof of Claim No. (if known): 137 |
|--|
| By checking only one of these boxes, I vote to: |
| ACCEPT (vote FOR) the Plan |
| CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed. |

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



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II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: BBC Apparel Group, LLCc/o Rosenthal & Rosenthal, Inc.

Signatory:

Title: Sr. Vice President

Address:

Anthony DiTirro
1370 Broadway
New York, NY 10018

Telephone: (212) 356-1464

Frank 72121 330-1404

Email: TDiTirro@rosenthalinc.com

Date Completed: April 30, 2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1



April 30, 2018

Vanity Shop Ballot Processing Center c/o KCC 2335 Alaska Avenue El Segundo, CA 90245 Attn: Balloting Agent

RE:

Vanity Shop of Grand Forks, Inc.

Fargo, ND

Client:

BBC Apaprel Group, LLC.

Case#:

17-30112

Amount:

\$80,536.85

Claim#:

137

Dear Balloting Agent:

We enclose herewith our Ballot along with supporting statement of account with regard to the above named CHAPTER 11.

We would appreciate your handling this for us. If you have any questions, please contact the undersigned.

Very truly yours,

Rosenthal & Rosenthal, Inc.

Melinda De Jesus PH#: (212) 356-1452

FX#: (212) 356-3452

Email: mdejesus@rosenthalinc.com

MD CL-P

Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 123 of 151

ROSENTHAL & ROSENTHAL INC.

STATEMENT OF ACCOUNT

04/03/17

CUST#: 236336 Vanity Shop of Grand Forks, Inc.

1001 25th Street, N. Fargo, ND 58102 PH#: (701) 212-1599 BBC Apparel Group, LLC.

TRANS INV A/C INV NO 145278 INV DT 02/07/17

DUE DT 02/22/17 TERMS Net 15 2% AMOUNT 116,231.00

35,694.18

TOTAL DEBITS
TOTAL CREDITS
CLIENT TOTAL

116,231.00 -35,694.15 80,536.85

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| MAY | 0 | | 2018 | |
|-----|---|--|------|--|

| In Re: | Case No.: 17-30112 | MAY 0 4 2 |
|--|--|--|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | KUPTZN ANCARSONC RCUD MAY 04 18 AI |
| Debtor. | | |
| BALLOT FOR VOTING TO THE DEBTOR'S SECOND PLAN OF (CLASS) | ACCEPT OR REJECT LIQUIDATION DATED BALLOT) | O APRIL 9, 2018 |
| Debtor Vanity Shop of Grand Forks. Inc. ("Debtor") filed "Plan"). On April 11, 2018, the Court approved the Discl Statement") with respect to the Plan. Court approval of the Plan by the Court. | osure Statement dated Apr | 11.9, 2018 (the Disclosure |
| You are receiving this Class 3 Ballot because you are a hole of April 13, 2018 (the "Record Date"). Please note that you refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the I your particular claim(s). If you have a Class 4 Claim, you you may vote in both classes. A holder of a Class 3 Clair Convenience Class by voluntarily reducing the amount of it | may have a claim in both CI Plan for information as to the should also be receiving a im may elect to have its cl | ass 3 and Class 4 and should ne Debtor's classification of separate Class 4 Ballot and |
| Your rights are described in the Disclosure Statement which to vote your ballot. You should review the Disclosure State legal advice concerning the Plan and the Plan's classificat Disclosure Statement, you may obtain a free copy from Ca 58107-1389; 701-237-6983; cstanley@vogellaw.com. You http://www.kcellc.net/vanity/document/list/4489 | ement and Plan before you tion and treatment of your ren Stanley, Vogel Law Fir | Claim. If you do not have a m, 218 NP Ave., Fargo, ND |
| I. Amount of Claim and Voting. The undersigned the holder of an Effective-Date Unsecured Claim in Class? | certifies that as of April 13 3 as follows: | , 2018, the undersigned was |
| I am a creditor having a claim in Class 3 in the Proof of Claim No. (if known): 137 | e amount of \$63,869.3 3 | 3 |

CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to

reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full

By checking only one of these boxes, I vote to:

ACCEPT (vote FOR) the Plan

satisfaction of the Class 3 Claim identified above, if Allowed.

X



REJECT (vote AGAINST) the Plan

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| Name of Holder: | BBC Apparel Group, LLC c/o Rosenthal & Rosenthal, I | nc |
|-----------------|---|----|
| Signatory: | | |
| Title: | Sr. Vice President | |
| Address: | Anthony DiTirro | |
| | 1370 Broadway New York, NY 10018 | |
| Telephone: | (212) 356-1464 | |
| Email: | TDiTirro@rosenthalinc.com | |
| Date Completed: | April 30, 2018 | |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1



Rosenthal & Rosenthal

April 30, 2018

Vanity Shop Ballot Processing Center c/o KCC 2335 Alaska Avenue El Segundo, CA 90245 Attn: Balloting Agent

RE:

Vanity Shop of Grand Forks, Inc.

Fargo, ND

Client:

BBC Apaprel Group, LLC.

Case#:

17-30112 \$80,536.85

Amount: Claim#:

137

Dear Balloting Agent:

We enclose herewith our Ballot along with supporting statement of account with regard to the above named CHAPTER 11.

We would appreciate your handling this for us. If you have any questions, please contact the undersigned.

Very truly yours,

Referthal & Rosenthal, Inc.

Melinda De Jesus PH#: (212) 356-1452 FX#: (212) 356-3452

Email: mdejesus@rosenthalinc.com

MD CL-P

Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 127 of 151

ROSENTHAL & ROSENTHAL INC.

STATEMENT OF ACCOUNT

04/03/17

CUST#: 236336 Vanity Shop of Grand Forks, Inc.

Shop of Grand Forks, Inc.

BBC Apparel Group, LLC.

1001 25th Street, N. Fargo, ND 58102 PH#: (701) 212-1599

| TRANS | INV NO | INV DT | DUE DT | TERMS | AMOUNT |
|-------|--------|----------|----------|-----------|------------|
| INV | 145278 | 02/07/17 | 02/22/17 | Net 15 2% | 116,231.00 |
| A/C | | | | | 35,694.15 |

 TOTAL DEBITS
 116,231.00

 TOTAL CREDITS
 -35,694.15

 CLIENT TOTAL
 80,536.85

Ballot #57 Date Filed: 5/4/2018

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

| I. | Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the |
|--------|---|
| holder | of a Convenience Class - General Unsecured Claim in Class 2 in the following unpaidrameunt |
| below: | of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaidramount |

s_ 203·11

MAY 0 4 2018

KURTZINAN CARSON CONSULTANTS

RCVD MAY 04'18 AM10:09



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| 11. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one): |
|--|
| ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan |
| III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked. |
| For this Class 2 Ballot to be valid, the following information must be provided: |
| Name of Holder: AMPLITEL TECHNOLOGIES |
| Signatory: Cm 2 |
| Title: QUNER |
| Address: |
| 240 W WISCONSIN AVE SUITE 1 KAUKAUNA, WI 54130 |
| Telephone: <u>G2v - 759 - 4773</u> |
| Email: ALAHM @ AMPLITELTECH.GOM |
| Email: 4/30/18 Date Completed: 4/30/18 |
| PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO: |
| Vanity Shop Ballot Processing Center C/O KCC |
| 2335 Alaska Ave. El Segundo, CA 90245 |
| |
| THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME. |
| 3223203.1 |

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

MAY 0 4 2018

\$ 358.52

KURTZWANCARSON CONSULTANTS

RCVD MAY 04'18 AM10:09



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 131 of 151

| X | ACCEPT (vote FOR) the Plan | | REJECT (vote AGAINST) the Plan |
|--------------------|---|--------------------------|---|
| B A 1 0 | rice Brit (vote 1 ore) the 1 lan | | RESECT (VOC NOMINOT) the Figh |
| | | | |
| | ifications. By signing this Class 2 Ba | | |
| | Statement and other applicable solicitati | | |
| | f a Convenience Class – General Unsecuted signatory of the holder of such Cor | | |
| being voted | , and (c) no other Class 2 Ballots with | n respect to the | ne amount of the Convenience Class - |
| General Uns | secured Claim in Class 2 as identified | in Section I l | have been cast or, if any other Class 2 |
| Ballots have | been cast with respect to such Class 2 C | Claim, any such | n earlier Class 2 Ballots are revoked. |
| For this Clas | ss 2 Ballot to be valid, the following inf | ormation mus | t be provided: |
| | Name of Holder: City of Kearney Utilit | ies Departmer | nt |
| | Signatory: 77 | | |
| | Title: city OAH | orney | · |
| | Address: / | | |
| | Attn Michael J Tye, C City of Kearney | ny Auomey | |
| | PO Box 1180 | | |
| | <u>Kearney, NE 68848-1</u> | | a- |
| | Telephone: $3 \circ \$ - 23$ Email: $m \neq 7 \circ 7 \circ e$ Date Completed: $4/3 \circ / 1 \$$ | 1-315 | J |
| | Email: mTT@ Tye | /gu. com | |
| | Date Completed: 4/31/18 | | |
| PLEAS | E COMPLETE, SIGN, AND DATE T | THIS BALLO | OT AND RETURN IT (WITH AN |
| ORIGINA | L SIGNATURE) PROMPTLY VIA I | FIRST CLAS | S MAIL, OVERNIGHT COURIER, |
| 1 | OR HAND D | ELIVERY TO | O: |
| | Vanity Shop Ballo | t Processing | Center |
| | | KCC | |
| | | aska Ave. o, CA 90245 | |
| | Li Segund | U, CA 70243 | |
| | | | |
| | NG DEADLINE TO ACCEPT OR I | | |
| | OUR BALLOT MUST BE RECEIVI 7 THAT DATE/TIME. | ED BY THE I | BALLOTING AGENT IDENTIFIED |
| ABOVE RV | | | |
| ABOVE BY | THAT DATE/TIME. | | |

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | • |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

| I. | Amount of Claim. | The undersigned | certifies that | as of April | 13, 2018, 1 | the undersigne | d was the |
|--------|--------------------|------------------|----------------|-------------|-------------|----------------|-----------|
| holder | of a Convenience C | lass – General U | nsecured Cla | im in Class | 2 in the fo | ollowing unpai | damountm |
| below: | | | | | | | MEMONIA |

s 95.44

MAY 0 4 2018

MURTAMANCARSON CONSULTANTS

RCVD MAY 04'18 AM10:09

CID: 23922021



1730112180412122931000340

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 133 of 151

II.

Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the

| Debtor set | forth in Section I above, votes | to (please check on | e): | |
|--|---|---|---------------------------------|--|
| ΪX | ACCEPT (vote FOR) the I | Plan | | REJECT (vote AGAINST) the Plan |
| Disclosure the holder is the auth being vote General U | Statement and other applicable of a Convenience Class – General orized signatory of the holder of d, and (c) no other Class 2 Bansecured Claim in Class 2 as in | e solicitation materical Unsecured Claim such Convenience allots with respect identified in Section | als, an in C Class to the | igned (a) acknowledges receipt of the nd (b) certifies that the undersigned is Class 2 in the amount set forth above or a – General Unsecured Claim in Class 2 to amount of the Convenience Class – ave been cast or, if any other Class 2 to earlier Class 2 Ballots are revoked. |
| For this C | ass 2 Ballot to be valid, the foll | owing information | must | be provided: |
| | Name of Holder: NAYLOR H Signatory: DAVID Title: PVES Address: | McCollum | | |
| | · — — — — — — — — — — — — — — — — — — — | 1N 56601 444-4325 | 8 h v | ac. com |
| PLEA ORIGIN | AL SIGNATURE) PROMPTI | D DATE THIS BAI LY VIA FIRST CI HAND DELIVERY | LASS | T AND RETURN IT (WITH AN SMAIL, OVERNIGHT COURIER,): |
| | | hop Ballot Process C/O KCC 2335 Alaska Ave. Il Segundo, CA 902 | | Center |
| 15, 2018. | | | | PLAN IS 4:00 P.M. CST ON MAY ALLOTING AGENT IDENTIFIED |
| 3223203.1 | | | | · · · · · · · · · · · · · · · · · · · |

Ballot #60 Date Filed: 5/4/2018

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | J | Case No.: 17-30112 | RECEIVED |
|---|--|---|--|
| Vanity Sho | op of Grand Forks, Inc., | Chapter 11 | MAY 0 4 201 |
| | Debtor. | | KURTZMAN CARSON CONS |
| | BALLOT FOR VOTING TO THE DEBTOR'S SECOND PLAN O (CLASS | | RCUD MAY 04'18 AN APRIL 9, 2018 |
| "Plan"). C | unity Shop of Grand Forks, Inc. ("Debtor") filed On April 11, 2018, the Court approved the Disc") with respect to the Plan. Court approval of the e Court. | closure Statement dated April | 1 9, 2018 (the "Disclosure |
| of April 1 should re- classificat Class 4 Ba | eceiving this Class 3 Ballot because you are a ho 3, 2018 (the "Record Date"). Please note that y fer to Exhibit C (Class 3) and Exhibit 4 (Cla ion of your particular claim(s). If you have a Callot and you may vote in both classes. A holder — Convenience Class by voluntarily reducing the | you may have a claim in both ass 4) of the Plan for inform Class 4 Claim, you should also of a Class 3 claim may elect | h Class 3 and Class 4 and mation as to the Debtor's so be receiving a separate to have its claim classified |
| to vote yo legal advi Disclosure 58107-138 | ts are described in the Disclosure Statement which we ballot. You should review the Disclosure State concerning the Plan and the Plan's classificate Statement, you may obtain a free copy from Case; 701-237-6983; cstanley@vogellaw.com. You w.kccllc.net/vanity/document/list/4489 | tement and Plan before you vo tion and treatment of your Cl aren Stanley, Vogel Law Firm | ote. You may wish to seek laim. If you do not have a a, 218 NP Ave., Fargo, ND |
| | mount of Claim and Voting. The undersigned of an Effective-Date Unsecured Claim in Class | | 2018, the undersigned was |
| | I am a creditor having a claim in Class 3 in the Proof of Claim No. (if known): 136 By checking only one of these boxes, I vote to: ACCEPT (vote FOR) the Plan | : | GAINST) the Plan |
| | ACCEPT (vote FOR) the Plan CLASS 2 CONVENIENCE CLASS reduce the amount of my Class 3 Claim ident Claim as soon as reasonably practicable aft satisfaction of the Class 3 Claim identified about | ELECTION: I accept the Platified above to \$1,500, and better the Effective Date. Such | an and voluntarily elect to e paid 50% of the Allowed |

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



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II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section 1 have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: Rosenthal & Rosenthal, Ind.

Signatory:

Title: Sr. Vice President

Address:

Anthony DiTirro 1370 Broadway

New York, NY 10018

Telephone: (212) 356-1464

Email: TDiTirro@rosenthalinc.com

Date Completed: April 30, 2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

Rosenthal & Rosenthal

April 30, 2018

Vanity Shop Ballot Processing Center c/o KCC 2335 Alaska Avenue El Segundo, CA 90245 Attn: Balloting Agent

RE:

Vanity Shop of Grand Forks, Inc.

Fargo, ND

Clients:

GMA Accessories, Inc.

Jodi Kristopher, LLC.

Tempted Apparel Corp

Case#: Amount:

17-30112 \$53,234.00

Claim#:

136

Dear Balloting Agent:

We enclose herewith our Ballot along with supporting statement of account with regard to the above named CHAPTER 11.

We would appreciate your handling this for us. If you have any questions, please contact the undersigned.

Very truly yours,

Rosenthal & Rosenthal, Inc.

Melinda De Jesus

PH#: (212) 356-1452 FX#: (212) 356-3452

Email: mdejesus@rosenthalinc.com

MD CL-P

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ROSENTHAL & ROSENTHAL INC.

STATEMENT OF ACCOUNT

03/13/17

CUST#: 236336 Vanity Shop of Grand Forks, Inc.

1001 25th Street, N. Fargo, ND 58102 PH#: (701) 212-1599 GMA Accessories, Inc.

TRANS INV INV NO 975586 INV DT 01/23/17

DUE DT 02/22/17 TERMS 30 7,830.00

TOTAL DEBITS
TOTAL CREDITS
CLIENT TOTAL

7,830.00 0.00 7,830.00

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ROSENTHAL & ROSENTHAL INC.

STATEMENT OF ACCOUNT

03/13/17

CUST#: 236336 Vanity Shop of Grand Forks, Inc.

1001 25th Street, N. Fargo, ND 58102 PH#: (701) 212-1599 Jodi Kristopher, LLC.

| TRANS | INV NO | INV DT | DUE DT | TERMS | AMOUNT |
|-------|--------|----------|----------|-------|-----------|
| INV | 872621 | 12/28/16 | 01/27/17 | 30 | 12,902.40 |
| INV | 872628 | 12/28/16 | 01/27/17 | 30 | 594.00 |

 TOTAL DEBITS
 13,496.40

 TOTAL CREDITS
 0.00

 CLIENT TOTAL
 13,496.40

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ROSENTHAL & ROSENTHAL INC.

STATEMENT OF ACCOUNT

03/13/17

CUST#: 236336 Vanity Shop of Grand Forks, Inc.

1001 25th Street, N. Fargo, ND 58102 PH#: (701) 212-1599 Tempted Apparel Corp.

| TRANS | INV NO | INV DT | DUE DT | TERMS | AMOUNT |
|-------|---------|----------|----------|-------------|-----------|
| INV | 2142660 | 01/23/17 | 03/24/17 | 0000060 699 | 14,637.60 |
| INV | 2142713 | 01/30/17 | 03/31/17 | 0000060 699 | 17,270.00 |

 TOTAL DEBITS
 31,907.60

 TOTAL CREDITS
 0.00

 CLIENT TOTAL
 31,907.60

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 |
|-----------------------------------|--------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 |
| Debtor. | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

· <u>\$ 501.49</u>

MAY n 7 2018

KURTZWAN CARSON CONSINTANT

Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 141 of 151

Debtor set forth in Section I above, votes to (please check one):

Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the

| \boxtimes | ACCEPT (vote FOR) the Plan | | REJECT (vote AGAINST) the Plan |
|--|---|--|--|
| Disclosure So the holder of is the authori being voted, General Unse Ballots have | fications. By signing this Class 2 Ballot, tatement and other applicable solicitation is a Convenience Class – General Unsecured zed signatory of the holder of such Conven and (c) no other Class 2 Ballots with resecured Claim in Class 2 as identified in Seen cast with respect to such Class 2 Claims 2 Ballot to be valid, the following informs | materials, Claim in ience Clas spect to th Section 1 h 1, any such | and (b) certifies that the undersigned is Class 2 in the amount set forth above or s – General Unsecured Claim in Class 2 he amount of the Convenience Class – have been cast or, if any other Class 2 he earlier Class 2 Ballots are revoked. |
| , | | | |
| ſ | Name of Holder: Watertown Municipal Uti | | |
| | Signatory: / let // Kar | 11 | 'a da Viini |
| | Title: Director of Address: | Hdin | MISTATION |
| | Address: | | |
| | 224 4 4 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 | | |
| | 901 4 Ave SW Watertown, SD 57201 | | |
| | | - 623 | ` > |
| | Telephone: 605 - 882 - Email: a Karst & we | tertou | mmu.com |
| Ī | Date Completed: 5/0///8 | | |
| PLEASE | E COMPLETE, SIGN, AND DATE THI L SIGNATURE) PROMPTLY VIA FIRS OR HAND DELI | ST CLAS | S MAIL, OVERNIGHT COURIER, |
| | Vanity Shop Ballot Pr | _ | Center |
| | C/O KC 2335 Alaska | | |
| | El Segundo, C | | |
| | | | • |
| 15, 2018. YC | NG DEADLINE TO ACCEPT OR REJ DUR BALLOT MUST BE RECEIVED I THAT DATE/TIME. | | |

CID: 23954889

3223203.1

In Re:

Ballot #62 Date Filed: 5/7/2018

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

Case No.: 17-30112

| Vanity Shop of Grand Forks, Inc., | Chapter 11 | | | | |
|--|--|--|--|--|--|
| Debtor. | | | | | |
| BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT) | | | | | |
| 2018 (the "Plan"). On April 11, 2018, the Cour | ebtor") filed a Second Plan of Liquidation dated April 9, t approved the Disclosure Statement dated April 9, 2018 e Plan. Court approval of the Disclosure Statement does | | | | |
| Unsecured Claim in Class 2 as of April 13, 20 Plan for information as to the Debtor's classi | e you are a holder of a Convenience Class – General 18 (the "Record Date"). Please refer to Exhibit B of the fication of your particular claim. Holders of unsecured he total of the unsecured Allowed Claim does not exceed | | | | |
| deciding how to vote your ballot. You should re You may wish to seek legal advice concerning your Claim. If you do not have a Disclosure Sta | atement which also contains information to assist you in eview the Disclosure Statement and Plan before you vote. It is the Plan and the Plan's classification and treatment of atement, you may obtain a free copy from Caren Stanley, 1107-1389; 701-237-6983; cstanley@vogellaw.com. You bsite: | | | | |
| http://www.kccllc.net/vanity/document/list/448 | <u>89</u> . | | | | |
| I. Amount of Claim. The undersigned ce holder of a Convenience Class – General Unse below: | rtifies that as of April 13, 2018, the undersigned was the ecured Claim in Class 2 in the following unband amount | | | | |

CID: 23921878

RCVD MAY 07'18 AH10:22



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| | | ne Convenience Class ve, votes to (please ch | | Unsecured Claim in Class 2 against the |
|---|--|---|---|---|
| X | ACCEPT (vote F | OR) the Plan | | REJECT (vote AGAINST) the Plan |
| Disclosure State the holder of a classification is the authorized being voted, and General Unsecu Ballots have been | ement and other Convenience Clad signatory of the nd (c) no other Cured Claim in Clen cast with respense | applicable solicitation as — General Unsecure holder of such Conve class 2 Ballots with r ass 2 as identified in ct to such Class 2 Clai | materials, d Claim in nience Clas espect to th Section I I m, any such | rsigned (a) acknowledges receipt of the and (b) certifies that the undersigned is Class 2 in the amount set forth above or as – General Unsecured Claim in Class 2 he amount of the Convenience Class – have been cast or, if any other Class 2 he earlier Class 2 Ballots are revoked. |
| For this Class 2 | Ballot to be vali | d, the following inform | nation mus | t be provided: |
| Na | me of Holder: <u>K</u> y | le J. Sandy | 0 | |
| | Signatory: | 48 | > - | |
| | Title: | | | <u> </u> |
| | Address: | | | |
| Da | <u>Li</u> Telephone: | 2 Carlos Dr ncoln, NE 68505 402 - 416 19E Spanoy 4.21 - 18 | , ZB | 79 MRON-CONSTRUTION CO |
| | | | RST CLAS | OT AND RETURN IT (WITH AN S MAIL, OVERNIGHT COURIER, O: |
| | | Vanity Shop Ballot F C/O K 2335 Alasl El Segundo, | CC ka Ave. | Center |
| 15, 2018. YOU | · | JST BE RECEIVED | | E PLAN IS 4:00 P.M. CST ON MAY BALLOTING AGENT IDENTIFIED |
| 3223203.1 | | | 11.144.4 | |

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 | | |
|-----------------------------------|--------------------|--|--|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | | |
| Debtor. | | | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

s 200 <u>e0</u>

MAY n 7 2018

URTZNAKODSANI OSPITA AH10:22



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 145 of 151

| | | e Convenience Class ve, votes to (please cl | | Unsecured Claim in Class 2 against the |
|--|--|--|--|--|
| | ACCEPT (vote F | | | REJECT (vote AGAINST) the Plan |
| Disclosure S the holder of is the authori being voted, General Uns | tatement and other a Convenience Clarzed signatory of the and (c) no other Cecured Claim in Cl | applicable solicitation as – General Unsecure holder of such Conve class 2 Ballots with a ass 2 as identified in | n materials, and Claim in Cenience Classrespect to the Section I had | signed (a) acknowledges receipt of the and (b) certifies that the undersigned is Class 2 in the amount set forth above or s – General Unsecured Claim in Class 2 e amount of the Convenience Class – ave been cast or, if any other Class 2 earlier Class 2 Ballots are revoked. |
| , | Name of Holder: <u>GE</u> Signatory: | | | be provided: |
| | Title: Address: |) Owver | l pvell |)eu) |
| | BU Telephone: Email: Date Completed: | | 7 , ++, nc.t | · |
| | | | RST CLAS | T AND RETURN IT (WITH AN S MAIL, OVERNIGHT COURIER, D: |
| | | Vanity Shop Ballot C/O k | 0 | Center |

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

2335 Alaska Ave. El Segundo, CA 90245

3223203.1

Ballot #64 Date Filed: 5/7/2018

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 | | |
|-----------------------------------|--------------------|--|--|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | | |
| Debtor. | · | | |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT)

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

| I. . | Amount of Claim. The | undersigned certifies | that as of | f April | 13, 2018 | , the undersigned | was the |
|-------------|------------------------|-----------------------|------------|---------|----------|-------------------|---------|
| holder | of a Convenience Class | - General Unsecured | d Claim in | Class | 2 in the | following unpaid | amount |
| below: | | • | | | | DECEN | - |

\$ 100,00

MAY n 7 2018

KURTZMAN CARCAN CONCINTA



Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth AM10:22 in the Plan.

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Debtor set forth in Section I above, votes to (please check one):

Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the

| | ACCEPT (vote FOR) the Plan | | REJECT (vote AGAINST) the Plan |
|----------------|--|---------------|---|
| | | / · · · | must pay 100%. of a 2 claims! (not 5 |
| | | | 2 claims / (not 5 |
| III. Certif | fications. By signing this Class 2 Ballot | t, the unders | |
| Disclosure St | atement and other applicable solicitation | materials, a | and (b) certifies that the undersigned is |
| | a Convenience Class – General Unsecure | | |
| | zed signatory of the holder of such Conve | | |
| | and (c) no other Class 2 Ballots with r | | |
| | scured Claim in Class 2 as identified in seen cast with respect to such Class 2 Claim | | · · · · · · · · · · · · · · · · · · · |
| | | t | |
| For this Class | 2 Ballot to be valid, the following inform | mation must | be provided: |
| N | Name of Holder: LaRonica M. Tomlinson | | |
| | Signatory: MTMlevs | ₹₽~~ | TMB, Llot |
| | Title: MBA, RH | 1A, NCT | TMB, LLUT |
| | Address: | . 1 | • |
| | | | |
| | 1 Cyrus Street | | |
| | Point Marion, PA 15474 | | |
| | Telephone: 724.505.3 | 3439 | · |
| | Email: Idecker @- | Fairmo | nt stale, edu |
| Г | Pate Completed: $4/30/18$ | | |
| | | | |
| | COMPLETE, SIGN, AND DATE TH | | |
| ORIGINAL | SIGNATURE) PROMPTLY VIA FII OR HAND DEI | | |
| | OK HAND DEI | | · |
| | Vanity Shop Ballot I | _ | Center |
| | C/O K | | |
| | 2335 Alasi | | |
| | El Segundo, | CA 90245 | |
| | El Segundo, | CA 90245 | |
| THE VOTIN | NG DEADLINE TO ACCEPT OR RE | LIECT THE | CPLAN IS 4:00 P.M. CST ON MAY |
| | UR BALLOT MUST BE RECEIVED | | |
| ABOVE BY | THAT DATE/TIME. | | |
| | | | |
| 3223203.1 | | | |
| | | | |
| | | | CÚD: 24180626 |

1730112180412122929000283

Ballot #65 Date Filed: 5/7/2018

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 | RECEIVED |
|-----------------------------------|--------------------|----------------------------|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | MAY 0 7 2018 |
| Debtor. | | KURTZMAN CARSON CONSULTANT |

BALLOT FOR VOTING TO ACCEPT OR REJECT THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018 (CLASS 2 BALLOT) RCVD MAY 07'18 AM10:24

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

http://www.kccllc.net/vanity/document/list/4489

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$30.00



¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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| | ng. The holder of the Oorth in Section I above, | | ass – General Unsecured Claim in Class 2 against check one): |
|---|--|---|--|
| otin | ACCEPT (vote FOR | R) the Plan | REJECT (vote AGAINST) the Pl |
| Disclosure S the holder of is the author being voted, General Uns | tatement and other app a Convenience Class- ized signatory of the ho and (c) no other Class accured Claim in Class | olicable solicitation General Unsecue Older of such Constant S 2 Ballots with C 2 as identified | llot, the undersigned (a) acknowledges receipt of ion materials, and (b) certifies that the undersigne ured Claim in Class 2 in the amount set forth above evenience Class – General Unsecured Claim in Clash respect to the amount of the Convenience Class in Section I have been cast or, if any other Clast Claim, any such earlier Class 2 Ballots are revoked. |
| For this Clas | ss 2 Ballot to be valid, t | the following info | formation must be provided: |
| | Name of Holder: Abby | Loss | · |
| | Signatory: | | |
| | Title: | | <u>.</u> |
| | Address: | | |
| | Eau C Telephone: Email: | | • |
| | Date Completed: | | |
| | | OMPTLY VIA F | THIS BALLOT AND RETURN IT (WITH AN FIRST CLASS MAIL, OVERNIGHT COURIE ELIVERY TO: |
| | Va | C/O | ot Processing Center OKCC laska Ave. |
| | r | | lo, CA 90245 |
| 15, 2018. Y | | T BE RECEIVE | REJECT THE PLAN IS 4:00 P.M. CST ON M ED BY THE BALLOTING AGENT IDENTIF |
| 3223203.1 | | | |
| | | | |
| | | | CID. 220 |

AD: 23953917

Ballot #66 Date Filed: 5/7/2018

UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

| In Re: | Case No.: 17-30112 | |
|---|---|--|
| Vanity Shop of Grand Forks, Inc., | Chapter 11 | MAY 0.7 2018 |
| Debtor. BALLOT FOR VOTING THE DEBTOR'S SECOND PLA | G TO ACCEPT OR REJECT N OF LIQUIDATION DATED AP ASS 3 BALLOT) | KURTZMANCARSONCONS RCUD MAY 07'18 A RIL 9, 2018 |
| Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") "Plan"). On April 11, 2018, the Court approved the Statement") with respect to the Plan. Court approval of Plan by the Court. | Disclosure Statement dated April 9, | 2018 (the "Disclosure |
| You are receiving this Class 3 Ballot because you are of April 13, 2018 (the "Record Date"). Please note t should refer to Exhibit C (Class 3) and Exhibit 4 classification of your particular claim(s). If you have Class 4 Ballot and you may vote in both classes. A ho as Class 2 – Convenience Class by voluntarily reducing | that you may have a claim in both C (Class 4) of the Plan for informati e a Class 4 Claim, you should also be blder of a Class 3 claim may elect to h | lass 3 and Class 4 and ion as to the Debtor's be receiving a separate have its claim classified |
| Your rights are described in the Disclosure Statement of the vote your ballot. You should review the Disclosure legal advice concerning the Plan and the Plan's class Disclosure Statement, you may obtain a free copy from 58107-1389; 701-237-6983; cstanley@vogellaw.com. http://www.kccllc.net/vanity/document/list/4489 | e Statement and Plan before you vote. Sification and treatment of your Claim m Caren Stanley, Vogel Law Firm, 21 | You may wish to seek a. If you do not have a 18 NP Ave., Fargo, ND |
| I. Amount of Claim and Voting. The undersign the holder of an Effective-Date Unsecured Claim in Company. | gned certifies that as of April 13, 201 class 3 as follows: | 8, the undersigned was |
| I am a creditor having a claim in Class 3 in Proof of Claim No. (if known): 52 By checking only one of these boxes, I vot ACCEPT (vote FOR) the Plan | <u> </u> | INST) the Plan |
| | ASS ELECTION: I accept the Plan addentified above to \$1,500, and be pa | and voluntarily elect to id 50% of the Allowed |

satisfaction of the Class 3 Claim identified above, if Allowed.

Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full



Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

| Name of Holder: LeVeck Lighting Products and Maintenance | |
|--|--|
| Signatory: The hours | |
| Title: CEO | |
| Address: | |
| | |
| P.O. Box 24063 | |
| Dayton, OH 45424 | |
| Telephone: 937/667-4421 | |
| Email: roberte leveck, com | |
| Date Completed: 5/2/18 | |
| | |

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center C/O KCC 2335 Alaska Ave. El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

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